

LECTURE 11/12

LONGITUDINAL AND LATERAL
LINEARIZED EQUATIONS OF MOTION
AND
CHARACTERISTIC MODES

WE WILL COVER THIS TOPIC

- MAINLY FROM MIT AA 16-333
(PROF. J.P. HOW) [my advisor (M.S. / Postdoc)]

- BASED ON

- STEVEN'S (A LITTLE)
- ETKIN (MOSTLY)
- NELSON (PARTIALLY)

CLASS LOGISTICS

HW 2 ~~HW 2~~ out today!

- HW 2 due : Dec 19 [Class Time]

HW 3 will be out on Dec 19th!

- HW 3 due : Dec 26 [Class Time]

MIDTERM # 2 is on Dec 27th 6pm

HW 4 will be out the last week of classes. Due before beginning of final week **TRAINING**

Reading Assignment

. NELSON Chp 3 (was already due....)

. NELSON Chp 4,5



Before Final....

. NELSON Chp 7,8

16.333 Lecture 4

Aircraft Dynamics

- Aircraft nonlinear EOM
- Linearization – dynamics
- Linearization – forces & moments
- Stability derivatives and coefficients

Aircraft Dynamics

- Note can develop good approximation of key aircraft motion (Phugoid) using simple balance between kinetic and potential energies.
- Consider an aircraft in steady, level flight with speed U_0 and height h_0 . The motion is perturbed slightly so that

$$U_0 \rightarrow U = U_0 + u \quad (1)$$

$$h_0 \rightarrow h = h_0 + \Delta h \quad (2)$$

- Assume that $E = \frac{1}{2}mU^2 + mgh$ is constant before and after the perturbation. It then follows that $u \approx -\frac{g\Delta h}{U_0}$
- From Newton's laws we know that, in the vertical direction

$$m\ddot{h} = L - W$$

where weight $W = mg$ and lift $L = \frac{1}{2}\rho SC_L U^2$ (S is the wing area). We can then derive the equations of motion of the aircraft:

$$m\ddot{h} = L - W = \frac{1}{2}\rho SC_L(U^2 - U_0^2) \quad (3)$$

$$= \frac{1}{2}\rho SC_L((U_0 + u)^2 - U_0^2) \approx \frac{1}{2}\rho SC_L(2uU_0) \quad (4)$$

$$\approx -\rho SC_L \left(\frac{g\Delta h}{U_0} U_0 \right) = -(\rho SC_L g)\Delta h \quad (5)$$

Since $\ddot{h} = \Delta\ddot{h}$ and for the original equilibrium flight condition $L = W = \frac{1}{2}(\rho SC_L)U_0^2 = mg$, we get that

$$\frac{\rho SC_L g}{m} = 2 \left(\frac{g}{U_0} \right)^2$$

Combine these result to obtain:

$$\Delta\ddot{h} + \Omega^2 \Delta h = 0 \quad , \quad \Omega \approx \frac{g}{U_0} \sqrt{2}$$

- These equations describe an oscillation (called the phugoid oscillation) of the altitude of the aircraft about it nominal value.
 - Only approximate natural frequency (Lanchester), but value close.

- The basic dynamics are:

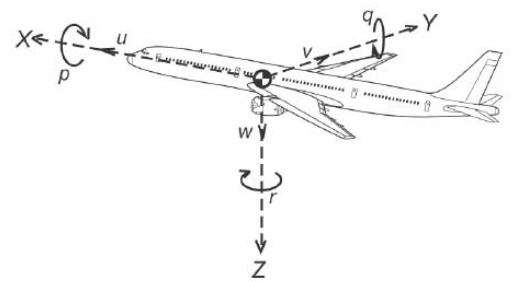
$$\vec{F} = m\dot{\vec{v}}_c^I \quad \text{and} \quad \vec{T} = \dot{\vec{H}}^I$$

$$\Rightarrow \frac{1}{m}\vec{F} = \dot{\vec{v}}_c^B + {}^{BI}\vec{\omega} \times \vec{v}_c \quad \text{Transport Thm.}$$

$$\Rightarrow \vec{T} = \dot{\vec{H}}^B + {}^{BI}\vec{\omega} \times \vec{H}$$

- Basic assumptions are:

1. Earth is an inertial reference frame
2. A/C is a rigid body
3. Body frame **B** fixed to the aircraft ($\vec{i}, \vec{j}, \vec{k}$)



- Instantaneous mapping of \vec{v}_c and ${}^{BI}\vec{\omega}$ into the body frame:

$${}^{BI}\vec{\omega} = P\vec{i} + Q\vec{j} + R\vec{k} \quad \vec{v}_c = U\vec{i} + V\vec{j} + W\vec{k}$$

$$\Rightarrow {}^{BI}\omega_B = \begin{bmatrix} P \\ Q \\ R \end{bmatrix} \quad \Rightarrow (v_c)_B = \begin{bmatrix} U \\ V \\ W \end{bmatrix}$$

- By symmetry, we can show that $I_{xy} = I_{yz} = 0$, but value of I_{xz} depends on specific frame selected. Instantaneous mapping of the angular momentum

$$\vec{H} = H_x\vec{i} + H_y\vec{j} + H_z\vec{k}$$

into the Body Frame given by

$$H_B = \begin{bmatrix} H_x \\ H_y \\ H_z \end{bmatrix} = \begin{bmatrix} I_{xx} & 0 & I_{xz} \\ 0 & I_{yy} & 0 \\ I_{xz} & 0 & I_{zz} \end{bmatrix} \begin{bmatrix} P \\ Q \\ R \end{bmatrix}$$

- The overall equations of motion are then:

$$\frac{1}{m}\vec{F} = \dot{\vec{v}}_c^B + {}^{BI}\vec{\omega} \times \vec{v}_c$$

$$\Rightarrow \frac{1}{m} \begin{bmatrix} X \\ Y \\ Z \end{bmatrix} = \begin{bmatrix} \dot{U} \\ \dot{V} \\ \dot{W} \end{bmatrix} + \begin{bmatrix} 0 & -R & Q \\ R & 0 & -P \\ -Q & P & 0 \end{bmatrix} \begin{bmatrix} U \\ V \\ W \end{bmatrix}$$

$$= \begin{bmatrix} \dot{U} + QW - RV \\ \dot{V} + RU - PW \\ \dot{W} + PV - QU \end{bmatrix}$$

$$\vec{T} = \dot{\vec{H}}^B + {}^{BI}\vec{\omega} \times \vec{H}$$

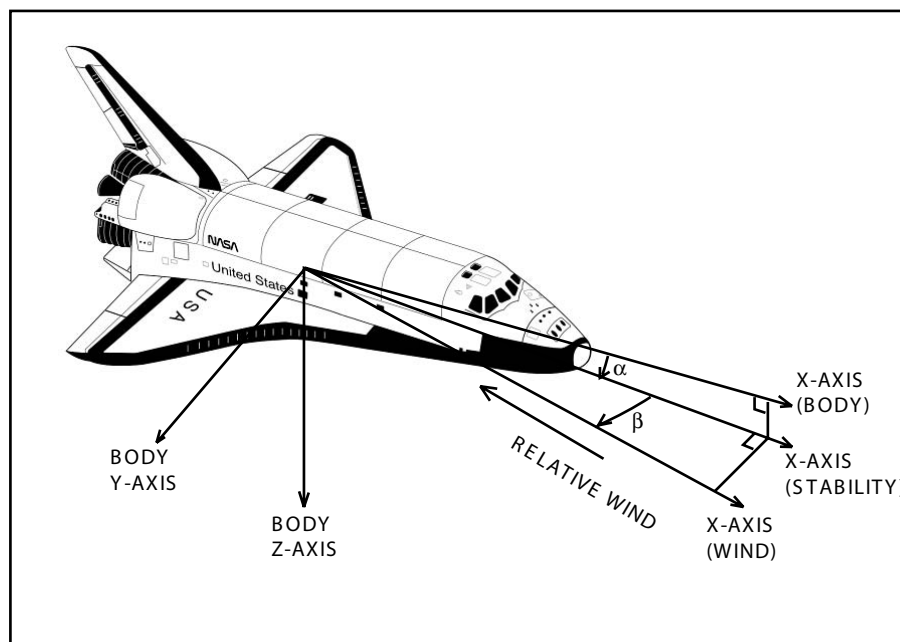
$$\Rightarrow \begin{bmatrix} L \\ M \\ N \end{bmatrix} = \begin{bmatrix} I_{xx}\dot{P} + I_{xz}\dot{R} \\ I_{yy}\dot{Q} \\ I_{zz}\dot{R} + I_{xz}\dot{P} \end{bmatrix} + \begin{bmatrix} 0 & -R & Q \\ R & 0 & -P \\ -Q & P & 0 \end{bmatrix} \begin{bmatrix} I_{xx} & 0 & I_{xz} \\ 0 & I_{yy} & 0 \\ I_{xz} & 0 & I_{zz} \end{bmatrix} \begin{bmatrix} P \\ Q \\ R \end{bmatrix}$$

$$= \begin{bmatrix} I_{xx}\dot{P} + I_{xz}\dot{R} + QR(I_{zz} - I_{yy}) + PQI_{xz} \\ I_{yy}\dot{Q} + PR(I_{xx} - I_{zz}) + (R^2 - P^2)I_{xz} \\ I_{zz}\dot{R} + I_{xz}\dot{P} + PQ(I_{yy} - I_{xx}) - QR I_{xz} \end{bmatrix}$$

- Clearly these equations are very nonlinear and complicated, and we have not even said where \vec{F} and \vec{T} come from. \implies Need to linearize!!
 - Assume that the aircraft is flying in an *equilibrium condition* and we will linearize the equations about this nominal flight condition.

Axes

- But first we need to be a little more specific about which *Body Frame* we are going use. Several standards:
 1. **Body Axes** - X aligned with fuselage nose. Z perpendicular to X in plane of symmetry (down). Y perpendicular to XZ plane, to the right.
 2. **Wind Axes** - X aligned with \vec{v}_c . Z perpendicular to X (pointed down). Y perpendicular to XZ plane, off to the right.
 3. **Stability Axes** - X aligned with projection of \vec{v}_c into the fuselage plane of symmetry. Z perpendicular to X (pointed down). Y same.



- Advantages to each, but typically use the **stability axes**.
 - In different *flight equilibrium conditions*, the axes will be oriented differently with respect to the A/C principal axes \Rightarrow need to transform (rotate) the principal inertia components between the frames.
 - When vehicle undergoes motion with respect to the equilibrium, **Stability Axes remain fixed to airplane as if painted on.**
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- Can linearize about various steady state conditions of flight.

- For steady state flight conditions must have

$$\vec{F} = \vec{F}_{\text{aero}} + \vec{F}_{\text{gravity}} + \vec{F}_{\text{thrust}} = 0 \quad \text{and} \quad \vec{T} = 0$$

- ◊ So for equilibrium condition, forces balance on the aircraft
 $L = W$ and $T = D$

- Also assume that $\dot{P} = \dot{Q} = \dot{R} = \dot{U} = \dot{V} = \dot{W} = 0$

- Impose additional constraints that depend on **flight condition**:

- ◊ Steady wings-level flight $\rightarrow \Phi = \dot{\Phi} = \dot{\Theta} = \dot{\Psi} = 0$

- **Key Point:** While nominal forces and moments balance to zero, motion about the equilibrium condition results in perturbations to the forces/moments.

- Recall from basic flight dynamics that lift $L_0^f = C_{L_\alpha} \alpha_0$ where:

- ◊ C_{L_α} = *lift curve slope* – function of the equilibrium condition
- ◊ α_0 = nominal *angle of attack* (angle that wing meets air flow)

- But, as the vehicle moves about the equilibrium condition, would expect that the angle of attack will change

$$\alpha = \alpha_0 + \Delta\alpha$$

- Thus the lift forces will also be perturbed

$$L^f = C_{L_\alpha}(\alpha_0 + \Delta\alpha) = L_0^f + \Delta L^f$$

- Can extend this idea to all dynamic variables and how they influence all aerodynamic forces and moments
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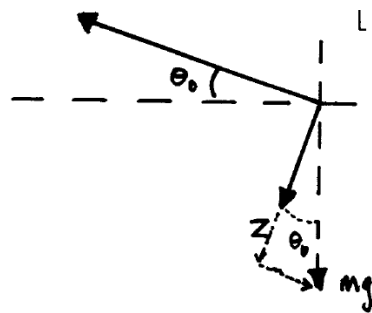
Gravity Forces

- Gravity acts through the CoM in vertical direction (inertial frame +Z)
 - Assume that we have a non-zero pitch angle Θ_0
 - Need to map this force into the body frame
 - Use the Euler angle transformation (2-15)

$$F_B^g = T_1(\Phi)T_2(\Theta)T_3(\Psi) \begin{bmatrix} 0 \\ 0 \\ mg \end{bmatrix} = mg \begin{bmatrix} -\sin \Theta \\ \sin \Phi \cos \Theta \\ \cos \Phi \cos \Theta \end{bmatrix}$$

- For symmetric steady state flight equilibrium, we will typically assume that $\Theta \equiv \Theta_0$, $\Phi \equiv \Phi_0 = 0$, so

$$F_B^g = mg \begin{bmatrix} -\sin \Theta_0 \\ 0 \\ \cos \Theta_0 \end{bmatrix}$$



- Use Euler angles to specify vehicle rotations with respect to the Earth frame

$$\dot{\Theta} = Q \cos \Phi - R \sin \Phi$$

$$\dot{\Phi} = P + Q \sin \Phi \tan \Theta + R \cos \Phi \tan \Theta$$

$$\dot{\Psi} = (Q \sin \Phi + R \cos \Phi) \sec \Theta$$

- Note that if $\Phi \approx 0$, then $\dot{\Theta} \approx Q$

- **Recall:** $\Phi \approx$ Roll, $\Theta \approx$ Pitch, and $\Psi \approx$ Heading.
-

Linearization

- Define the **trim** angular rates and velocities

$${}^{BI}\omega_B^o = \begin{bmatrix} P \\ Q \\ R \end{bmatrix} \quad (v_c)_B^o = \begin{bmatrix} U_o \\ 0 \\ 0 \end{bmatrix}$$

which are associated with the flight condition. In fact, these define the type of equilibrium motion that we linearize about. **Note:**

- $W_0 = 0$ since we are using the stability axes, and
- $V_0 = 0$ because we are assuming symmetric flight

- Proceed with linearization of the dynamics for various flight conditions

	Nominal Velocity	Perturbed Velocity	⇒ ⇒	Perturbed Acceleration
Velocities	$U_0,$ $W_0 = 0,$ $V_0 = 0,$	$U = U_0 + u$ $W = w$ $V = v$	⇒ ⇒ ⇒	$\dot{U} = \dot{u}$ $\dot{W} = \dot{w}$ $\dot{V} = \dot{v}$
Angular Rates	$P_0 = 0,$ $Q_0 = 0,$ $R_0 = 0,$	$P = p$ $Q = q$ $R = r$	⇒ ⇒ ⇒	$\dot{P} = \dot{p}$ $\dot{Q} = \dot{q}$ $\dot{R} = \dot{r}$
Angles	$\Theta_0,$ $\Phi_0 = 0,$ $\Psi_0 = 0,$	$\Theta = \Theta_0 + \theta$ $\Phi = \phi$ $\Psi = \psi$	⇒ ⇒ ⇒	$\dot{\Theta} = \dot{\theta}$ $\dot{\Phi} = \dot{\phi}$ $\dot{\Psi} = \dot{\psi}$

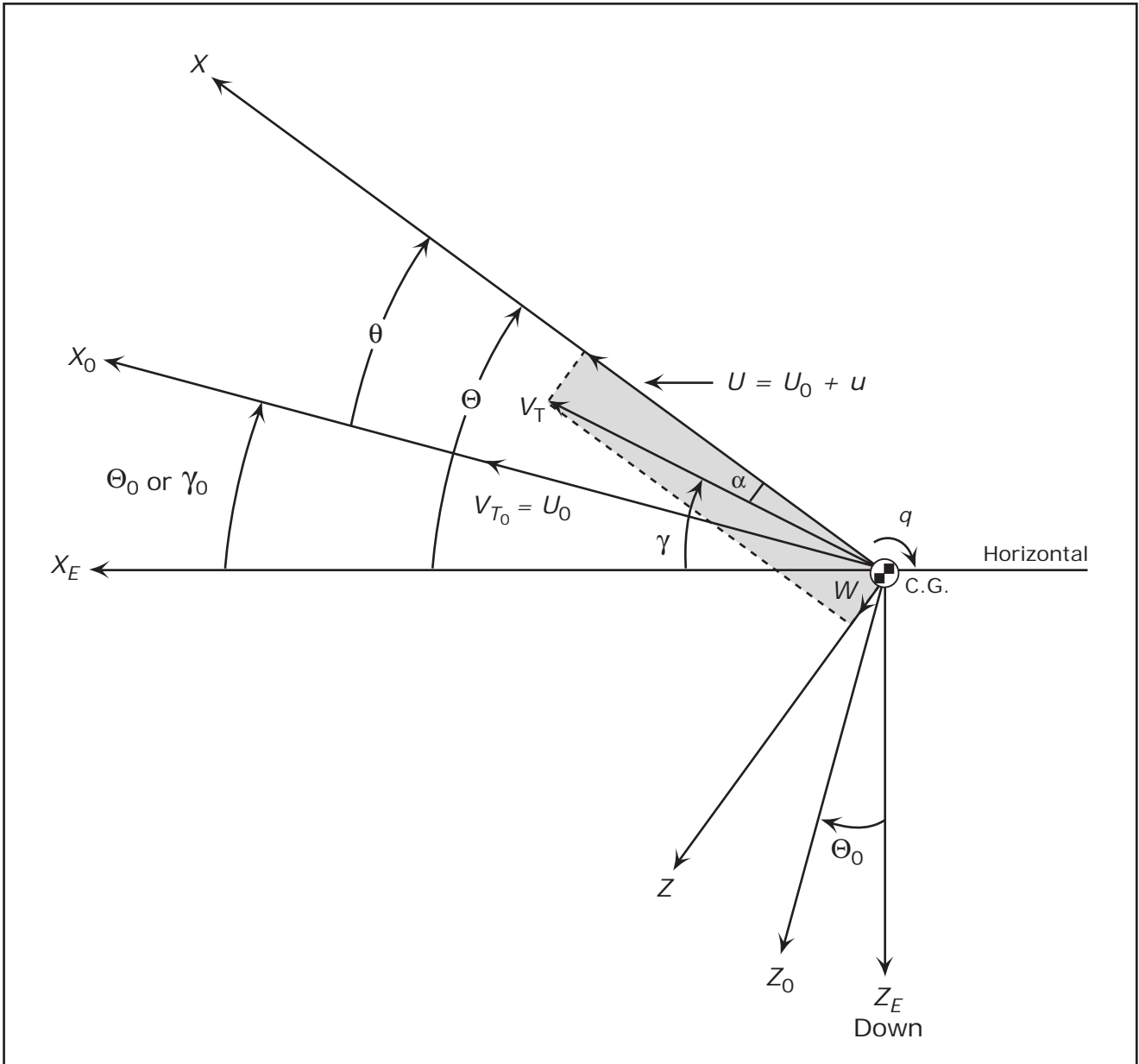


Figure 1: Perturbed Axes. The equilibrium condition was that the aircraft was angled up by Θ_0 with velocity $V_{T0} = U_0$. The vehicle's motion has been perturbed ($X_0 \rightarrow X$) so that now $\Theta = \Theta_0 + \theta$ and the velocity is $V_T \neq V_{T0}$. Note that V_T is no longer aligned with the X -axis, resulting in a non-zero u and w . The angle γ is called the **flight path angle**, and it provides a measure of the angle of the velocity vector to the inertial horizontal axis.

- **Linearization for symmetric flight**

$$U = U_0 + u, V_0 = W_0 = 0, P_0 = Q_0 = R_0 = 0.$$

Note that the forces and moments are also perturbed.

$$\frac{1}{m} [X_0 + \Delta X] = \dot{U} + QW - RV \approx \dot{u} + qw - rv \approx \dot{u}$$

$$\begin{aligned} \frac{1}{m} [Y_0 + \Delta Y] &= \dot{V} + RU - PW \\ &\approx \dot{v} + r(U_0 + u) - pw \approx \dot{v} + rU_0 \end{aligned}$$

$$\begin{aligned} \frac{1}{m} [Z_0 + \Delta Z] &= \dot{W} + PV - QU \approx \dot{w} + pv - q(U_0 + u) \\ &\approx \dot{w} - qU_0 \end{aligned}$$

$$\Rightarrow \frac{1}{m} \begin{bmatrix} \Delta X \\ \Delta Y \\ \Delta Z \end{bmatrix} = \begin{bmatrix} \dot{u} \\ \dot{v} + rU_0 \\ \dot{w} - qU_0 \end{bmatrix} \quad \begin{matrix} \mathbf{1} \\ \mathbf{2} \\ \mathbf{3} \end{matrix}$$

- Attitude motion:

$$\begin{bmatrix} L \\ M \\ N \end{bmatrix} = \begin{bmatrix} I_{xx}\dot{P} + I_{xz}\dot{R} + QR(I_{zz} - I_{yy}) + PQI_{xz} \\ I_{yy}\dot{Q} + PR(I_{xx} - I_{zz}) + (R^2 - P^2)I_{xz} \\ I_{zz}\dot{R} + I_{xz}\dot{P} + PQ(I_{yy} - I_{xx}) - QR I_{xz} \end{bmatrix}$$

$$\Rightarrow \begin{bmatrix} \Delta L \\ \Delta M \\ \Delta N \end{bmatrix} = \begin{bmatrix} I_{xx}\dot{p} + I_{xz}\dot{r} \\ I_{yy}\dot{q} \\ I_{zz}\dot{r} + I_{xz}\dot{p} \end{bmatrix} \quad \begin{matrix} \mathbf{4} \\ \mathbf{5} \\ \mathbf{6} \end{matrix}$$

- Key aerodynamic parameters are also perturbed:

Total Velocity

$$V_T = ((U_0 + u)^2 + v^2 + w^2)^{1/2} \approx U_0 + u$$

Perturbed Sideslip angle

$$\beta = \sin^{-1}(v/V_T) \approx v/U_0$$

Perturbed Angle of Attack

$$\alpha_x = \tan^{-1}(w/U) \approx w/U_0$$

- To understand these equations in detail, and the resulting impact on the vehicle dynamics, we must investigate the terms $\Delta X \dots \Delta N$.
 - We must also address the left-hand side (\vec{F} , \vec{T})
 - **Net** forces and moments must be zero in equilibrium condition.
 - Aerodynamic and Gravity forces are a function of equilibrium condition **AND** the perturbations about this equilibrium.
- Predict the changes to the aerodynamic forces and moments using a first order expansion in the key flight parameters

$$\begin{aligned} \Delta X &= \frac{\partial X}{\partial U} \Delta \mathbf{U} + \frac{\partial X}{\partial W} \Delta \mathbf{W} + \frac{\partial X}{\partial \dot{W}} \Delta \dot{\mathbf{W}} + \frac{\partial X}{\partial \Theta} \Delta \Theta + \dots + \frac{\partial X^g}{\partial \Theta} \Delta \Theta + \Delta X^c \\ &= \frac{\partial X}{\partial U} \mathbf{u} + \frac{\partial X}{\partial W} \mathbf{w} + \frac{\partial X}{\partial \dot{W}} \dot{\mathbf{w}} + \frac{\partial X}{\partial \Theta} \theta + \dots + \frac{\partial X^g}{\partial \Theta} \theta + \Delta X^c \end{aligned}$$

- $\frac{\partial X}{\partial U}$ called **stability derivative** – evaluated at eq. condition.
 - Gives dimensional form; non-dimensional form available in tables.
 - Clearly approximation since ignores lags in the aerodynamics forces (assumes that forces only function of instantaneous values)
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Stability Derivatives

- First proposed by Bryan (1911) – has proven to be a **very** effective way to analyze the aircraft flight mechanics – well supported by numerous flight test comparisons.
 - The forces and torques acting on the aircraft are very complex nonlinear functions of the flight equilibrium condition and the perturbations from equilibrium.
 - Linearized expansion can involve many terms $u, \dot{u}, \ddot{u}, \dots, w, \dot{w}, \ddot{w}, \dots$
 - Typically only retain a few terms to capture the dominant effects.
 - Dominant behavior most easily discussed in terms of the:
 - Symmetric variables: U, W, Q & forces/torques: $X, Z,$ and M
 - Asymmetric variables: V, P, R & forces/torques: $Y, L,$ and N
 - Observation – for truly symmetric flight $Y, L,$ and N will be exactly **zero** for any value of U, W, Q
 - \Rightarrow Derivatives of asymmetric forces/torques with respect to the symmetric motion variables are **zero**.
 - Further (convenient) assumptions:
 1. Derivatives of symmetric forces/torques with respect to the asymmetric motion variables are small and can be neglected.
 2. We can neglect derivatives with respect to the derivatives of the motion variables, but keep $\partial Z/\partial \dot{w}$ and $M_{\dot{w}} \equiv \partial M/\partial \dot{w}$ (aerodynamic lag involved in forming new pressure distribution on the wing in response to the perturbed angle of attack)
 3. $\partial X/\partial q$ is negligibly small.
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$\partial()/\partial()$	X	Y	Z	L	M	N
u	•	0	•	0	•	0
v	0	•	0	•	0	•
w	•	0	•	0	•	0
p	0	•	0	•	0	•
q	≈ 0	0	•	0	•	0
r	0	•	0	•	0	•

- Note that we must also find the perturbation gravity and thrust forces and moments

$$\left. \frac{\partial X^g}{\partial \Theta} \right|_0 = -mg \cos \Theta_0 \quad \left. \frac{\partial Z^g}{\partial \Theta} \right|_0 = -mg \sin \Theta_0$$

- Aerodynamic summary:**

1A $\Delta X = \left(\frac{\partial X}{\partial U}\right)_0 u + \left(\frac{\partial X}{\partial W}\right)_0 w \Rightarrow \Delta X \sim u, \alpha_x \approx w/U_0$

2A $\Delta Y \sim \beta \approx v/U_0, p, r$

3A $\Delta Z \sim u, \alpha_x \approx w/U_0, \dot{\alpha}_x \approx \dot{w}/U_0, q$

4A $\Delta L \sim \beta \approx v/U_0, p, r$

5A $\Delta M \sim u, \alpha_x \approx w/U_0, \dot{\alpha}_x \approx \dot{w}/U_0, q$

6A $\Delta N \sim \beta \approx v/U_0, p, r$

- Result is that, with these force, torque approximations, equations **1, 3, 5** decouple from **2, 4, 6**

– **1, 3, 5** are the **longitudinal dynamics** in u , w , and q

$$\begin{bmatrix} \Delta X \\ \Delta Z \\ \Delta M \end{bmatrix} = \begin{bmatrix} m\dot{u} \\ m(\dot{w} - qU_0) \\ I_{yy}\dot{q} \end{bmatrix}$$

$$\approx \begin{bmatrix} \left(\frac{\partial X}{\partial U}\right)_0 u + \left(\frac{\partial X}{\partial W}\right)_0 w + \left(\frac{\partial X^g}{\partial \Theta}\right)_0 \theta + \Delta X^c \\ \left(\frac{\partial Z}{\partial U}\right)_0 u + \left(\frac{\partial Z}{\partial W}\right)_0 w + \left(\frac{\partial Z}{\partial \dot{W}}\right)_0 \dot{w} + \left(\frac{\partial Z}{\partial Q}\right)_0 q + \left(\frac{\partial Z^g}{\partial \Theta}\right)_0 \theta + \Delta Z^c \\ \left(\frac{\partial M}{\partial U}\right)_0 u + \left(\frac{\partial M}{\partial W}\right)_0 w + \left(\frac{\partial M}{\partial \dot{W}}\right)_0 \dot{w} + \left(\frac{\partial M}{\partial Q}\right)_0 q + \Delta M^c \end{bmatrix}$$

– **2, 4, 6** are the **lateral dynamics** in v , p , and r

$$\begin{bmatrix} \Delta Y \\ \Delta L \\ \Delta N \end{bmatrix} = \begin{bmatrix} m(\dot{v} + rU_0) \\ I_{xx}\dot{p} + I_{xz}\dot{r} \\ I_{zz}\dot{r} + I_{xz}\dot{p} \end{bmatrix}$$

$$\approx \begin{bmatrix} \left(\frac{\partial Y}{\partial V}\right)_0 v + \left(\frac{\partial Y}{\partial P}\right)_0 p + \left(\frac{\partial Y}{\partial R}\right)_0 r + \Delta Y^c \\ \left(\frac{\partial L}{\partial V}\right)_0 v + \left(\frac{\partial L}{\partial P}\right)_0 p + \left(\frac{\partial L}{\partial R}\right)_0 r + \Delta L^c \\ \left(\frac{\partial N}{\partial V}\right)_0 v + \left(\frac{\partial N}{\partial P}\right)_0 p + \left(\frac{\partial N}{\partial R}\right)_0 r + \Delta N^c \end{bmatrix}$$

Basic Stability Derivative Derivation

- Consider changes in the drag force with forward speed U

$$D = \frac{1}{2}\rho V_T^2 S C_D$$

$$V_T^2 = (u_0 + u)^2 + v^2 + w^2$$

$$\frac{\partial V_T^2}{\partial u} = 2(u_0 + u) \Rightarrow \left(\frac{\partial V_T^2}{\partial u}\right)_0 = 2u_0$$

$$\text{Note: } \left(\frac{\partial V_T^2}{\partial v}\right)_0 = 0 \quad \text{and} \quad \left(\frac{\partial V_T^2}{\partial w}\right)_0 = 0$$

At reference condition:

$$\begin{aligned} \Rightarrow D_u &\equiv \left(\frac{\partial D}{\partial u}\right)_0 = \left\{ \frac{\partial}{\partial u} \left(\frac{\rho V_T^2 S C_D}{2} \right) \right\}_0 \\ &= \frac{\rho S}{2} \left(u_0^2 \left(\frac{\partial C_D}{\partial u}\right)_0 + C_{D_0} \left(\frac{\partial V_T^2}{\partial u}\right)_0 \right) \\ &= \frac{\rho S}{2} \left(u_0^2 \left(\frac{\partial C_D}{\partial u}\right)_0 + 2u_0 C_{D_0} \right) \end{aligned}$$

– Note $\frac{\partial D}{\partial u}$ is the **stability derivative**, which is **dimensional**.

- Define nondimensional **stability coefficient** C_{D_u} as derivative of C_D with respect to a **nondimensional velocity** u/u_0

$$C_D = \frac{D}{\frac{1}{2}\rho V_T^2 S} \Rightarrow C_{D_u} \equiv \left(\frac{\partial C_D}{\partial u/u_0}\right)_0 \quad \text{and} \quad \mathbf{C_{D_0} \equiv (C_D)_0}$$

– So $(\bullet)_0$ corresponds to the variable at its equilibrium condition.

- Nondimensionalize:

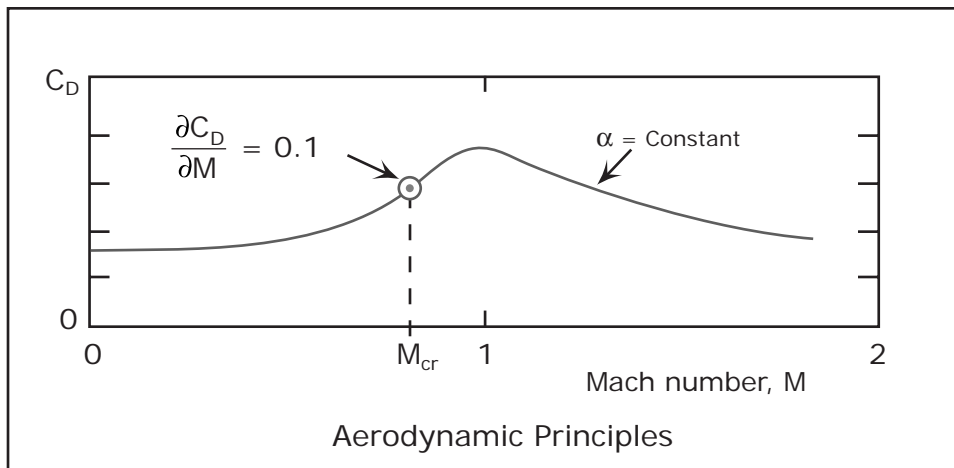
$$\begin{aligned} \left(\frac{\partial D}{\partial u}\right)_0 &= \frac{\rho S u_0}{2} \left(u_0 \left(\frac{\partial C_D}{\partial u}\right)_0 + 2C_{D0}\right) \\ &= \frac{QS}{u_0} \left(\left(\frac{\partial C_D}{\partial u/u_0}\right)_0 + 2C_{D0}\right) \\ \left(\frac{u_0}{QS}\right) \left(\frac{\partial D}{\partial u}\right)_0 &= (C_{Du} + 2C_{D0}) \end{aligned}$$

So given stability coefficient, can compute the drag force increment.

- Note that Mach number has a significant effect on the drag:

$$C_{Du} = \left(\frac{\partial C_D}{\partial u/u_0}\right)_0 = \left(\frac{u_0}{a} \frac{\partial C_D}{\partial \left(\frac{u}{a}\right)}\right)_0 = \mathbf{M} \frac{\partial C_D}{\partial \mathbf{M}}$$

where $\frac{\partial C_D}{\partial \mathbf{M}}$ can be estimated from empirical results/tables.



- Thrust forces

$$C_{Tu} = \left(\frac{\partial C_T}{\partial u/u_0}\right)_0 \Rightarrow \left(\frac{\partial T}{\partial u}\right)_0 = C_{Tu} \frac{1}{u_0} QS$$

- For a glider, $C_{Tu} = 0$
- For a jet, $C_{Tu} \approx 0$
- For a prop plane, $C_{Tu} = -C_{D0}$

- Lift forces similar to drag

$$L = 1/2\rho V_T^2 S C_L$$

$$\Rightarrow \left(\frac{\partial L}{\partial u}\right)_0 = \frac{\rho S u_0}{2} \left(u_0 \left(\frac{\partial C_L}{\partial u}\right)_0 + 2C_{L0} \right)$$

$$= \frac{QS}{u_0} \left(\left(\frac{\partial C_L}{\partial u/u_0}\right)_0 + 2C_{L0} \right)$$

$$\left(\frac{u_0}{QS}\right) \left(\frac{\partial L}{\partial u}\right)_0 = (C_{L_u} + 2C_{L0})$$

where C_{L0} is the lift coefficient for the eq. condition and $C_{L_u} = \mathbf{M} \frac{\partial C_L}{\partial \mathbf{M}}$ as before. From aerodynamic theory, we have that

$$C_L = \frac{C_L|_{\mathbf{M}=0}}{\sqrt{1-\mathbf{M}^2}} \Rightarrow \frac{\partial C_L}{\partial \mathbf{M}} = \frac{\mathbf{M}}{1-\mathbf{M}^2} C_L$$

$$\Rightarrow C_{L_u} = \frac{\mathbf{M}^2}{1-\mathbf{M}^2} C_{L0}$$

- α Derivatives: Now consider what happens with changes in the angle of attack. Take derivatives and evaluate at the reference condition:

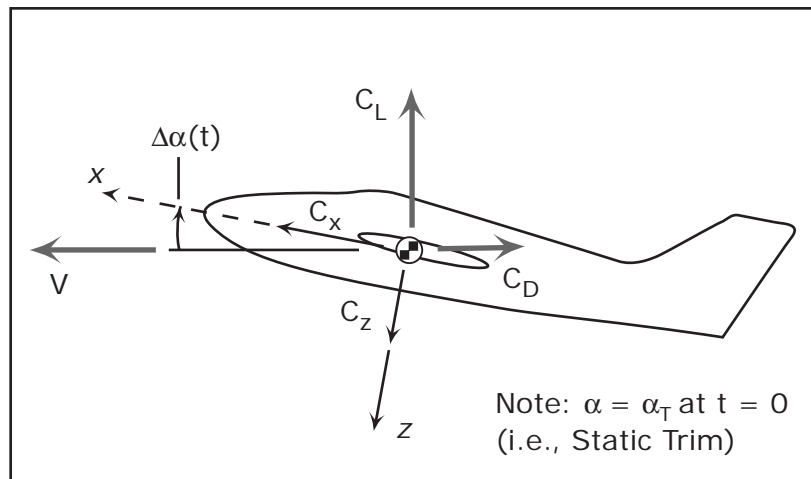
– Lift: $\Rightarrow C_{L_\alpha}$

– Drag: $C_D = C_{D_{\min}} + \frac{C_L^2}{\pi e AR} \Rightarrow C_{D_\alpha} = \frac{2C_{L0}}{\pi e AR} C_{L_\alpha}$

- Combine into X, Z Forces
 - At equilibrium, forces balance.
 - Use stability axes, so $\alpha_0 = 0$
 - Include the effect in the force balance of a change in α on the force rotations so that we can see the perturbations.
 - Assume perturbation α is small, so rotations are by $\cos \alpha \approx 1$, $\sin \alpha \approx \alpha$

$$X = T - D + L\alpha$$

$$Z = -(L + D\alpha)$$



- So, now consider the α derivatives of these forces:

$$\frac{\partial X}{\partial \alpha} = \frac{\partial T}{\partial \alpha} - \frac{\partial D}{\partial \alpha} + L + \alpha \frac{\partial L}{\partial \alpha}$$

- Thrust variation with α very small $\left(\frac{\partial T}{\partial \alpha}\right)_0 \approx 0$

- Apply at the reference condition ($\alpha = 0$), i.e. $C_{X_\alpha} = \left(\frac{\partial C_X}{\partial \alpha}\right)_0$

- Nondimensionalize and apply reference condition:

$$\begin{aligned} C_{X_\alpha} &= -C_{D_\alpha} + C_{L_0} \\ &= C_{L_0} - \frac{2C_{L_0}}{\pi eAR} C_{L_\alpha} \end{aligned}$$

- And for the Z direction

$$\frac{\partial Z}{\partial \alpha} = -D - \alpha \frac{\partial D}{\partial \alpha} - \frac{\partial L}{\partial \alpha}$$

Giving

$$C_{Z\alpha} = -C_{D0} - C_{L\alpha}$$

- Recall that $C_{M\alpha}$ was already found during the static analysis
- Can repeat this process for the other derivatives with respect to the forward speed.
- Forward speed:

$$\frac{\partial X}{\partial u} = \frac{\partial T}{\partial u} - \frac{\partial D}{\partial u} + \alpha \frac{\partial L}{\partial u}$$

So that

$$\left(\frac{u_0}{QS}\right) \left(\frac{\partial X}{\partial u}\right)_0 = \left(\frac{u_0}{QS}\right) \left(\frac{\partial T}{\partial u}\right)_0 - \left(\frac{u_0}{QS}\right) \left(\frac{\partial D}{\partial u}\right)_0$$

$$\Rightarrow C_{X_u} \equiv C_{T_u} - (C_{D_u} + 2C_{D_0})$$

- Similarly for the Z direction:

$$\frac{\partial Z}{\partial u} = -\frac{\partial L}{\partial u} - \alpha \frac{\partial D}{\partial u}$$

So that

$$\left(\frac{u_0}{QS}\right) \left(\frac{\partial Z}{\partial u}\right)_0 = -\left(\frac{u_0}{QS}\right) \left(\frac{\partial L}{\partial u}\right)_0$$

$$C_{Z_u} \equiv -(C_{L_u} + 2C_{L_0})$$

$$= -\frac{\mathbf{M}^2}{1 - \mathbf{M}^2} C_{L_0} - 2C_{L_0}$$

- Many more derivatives to consider !
-

Summary

- Picked a specific Body Frame (stability axes) from the list of alternatives
 - ⇒ Choice simplifies some of the linearization, but the inertias now change depending on the equilibrium flight condition.
 - Since the nonlinear behavior is too difficult to analyze, we needed to consider the linearized dynamic behavior around a specific flight condition
 - ⇒ Enables us to linearize RHS of equations of motion.
 - Forces and moments also complicated nonlinear functions, so we linearized the LHS as well
 - ⇒ Enables us to write the perturbations of the forces and moments in terms of the motion variables.
 - Engineering insight allows us to argue that many of the stability derivatives that couple the longitudinal (symmetric) and lateral (asymmetric) motions are small and can be ignored.
 - Approach requires that you have the stability derivatives.
 - These can be measured or calculated from the aircraft plan form and basic aerodynamic data.
-

16.333: Lecture # 6

Aircraft Longitudinal Dynamics

- Typical aircraft open-loop motions
- Longitudinal modes
- Impact of actuators
- **Linear Algebra in Action!**

Longitudinal Dynamics

- Recall: X denotes the force in the X -direction, and similarly for Y and Z , then (as on 4-13)

$$X_u \equiv \left(\frac{\partial X}{\partial u} \right)_0, \dots$$

- Longitudinal equations (see 4-13) can be rewritten as:

$$m\dot{u} = X_u u + X_w w - mg \cos \Theta_0 \theta + \Delta X^c$$

$$m(\dot{w} - qU_0) = Z_u u + Z_w w + Z_{\dot{w}} \dot{w} + Z_q q - mg \sin \Theta_0 \theta + \Delta Z^c$$

$$I_{yy} \dot{q} = M_u u + M_w w + M_{\dot{w}} \dot{w} + M_q q + \Delta M^c$$

- There is no roll/yaw motion, so $q = \dot{\theta}$.
 - Control commands ΔX^c , ΔZ^c , and ΔM^c have not yet been specified.
-

- Rewrite in **state space** form as

$$\begin{bmatrix} m\dot{u} \\ (m - Z_{\dot{w}})\dot{w} \\ -M_{\dot{w}}\dot{w} + I_{yy}\dot{q} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} X_u & X_w & 0 & -mg \cos \Theta_0 \\ Z_u & Z_w & Z_q + mU_0 & -mg \sin \Theta_0 \\ M_u & M_w & M_q & 0 \\ 0 & 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} u \\ w \\ q \\ \theta \end{bmatrix} + \begin{bmatrix} \Delta X^c \\ \Delta Z^c \\ \Delta M^c \\ 0 \end{bmatrix}$$

$$\begin{bmatrix} m & 0 & 0 & 0 \\ 0 & m - Z_{\dot{w}} & 0 & 0 \\ 0 & -M_{\dot{w}} & I_{yy} & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \dot{u} \\ \dot{w} \\ \dot{q} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} X_u & X_w & 0 & -mg \cos \Theta_0 \\ Z_u & Z_w & Z_q + mU_0 & -mg \sin \Theta_0 \\ M_u & M_w & M_q & 0 \\ 0 & 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} u \\ w \\ q \\ \theta \end{bmatrix} + \begin{bmatrix} \Delta X^c \\ \Delta Z^c \\ \Delta M^c \\ 0 \end{bmatrix}$$

$$E\dot{\mathcal{X}} = \bar{A}\mathcal{X} + \hat{\mathbf{c}} \quad \text{descriptor state space form}$$

$$\Rightarrow \dot{\mathcal{X}} = E^{-1}(\bar{A}\mathcal{X} + \hat{\mathbf{c}}) = A\mathcal{X} + \mathbf{c}$$

- Write out in state space form:

$$A = \left[\begin{array}{c|c|c|c} \frac{X_u}{m} & \frac{X_w}{m} & 0 & -g \cos \Theta_0 \\ \frac{Z_u}{m - \dot{Z}_w} & \frac{Z_w}{m - \dot{Z}_w} & \frac{Z_q + mU_0}{m - \dot{Z}_w} & \frac{-mg \sin \Theta_0}{m - \dot{Z}_w} \\ I_{yy}^{-1} [M_u + Z_u \Gamma] & I_{yy}^{-1} [M_w + Z_w \Gamma] & I_{yy}^{-1} [M_q + (Z_q + mU_0) \Gamma] & -I_{yy}^{-1} mg \sin \Theta_0 \Gamma \\ 0 & 0 & 1 & 0 \end{array} \right]$$

$$\Gamma = \frac{M_{\dot{w}}}{m - \dot{Z}_w}$$

- Note: slight savings if we defined symbols to embed the mass/inertia $\hat{X}_u = X_u/m$, $\hat{Z}_u = Z_u/m$, and $\hat{M}_q = M_q/I_{yy}$ then A matrix collapses to:

$$\hat{A} = \left[\begin{array}{c|c|c|c} \hat{X}_u & \hat{X}_w & 0 & -g \cos \Theta_0 \\ \frac{\hat{Z}_u}{1 - \hat{Z}_{\dot{w}}} & \frac{\hat{Z}_w}{1 - \hat{Z}_{\dot{w}}} & \frac{\hat{Z}_q + U_0}{1 - \hat{Z}_{\dot{w}}} & \frac{-g \sin \Theta_0}{1 - \hat{Z}_{\dot{w}}} \\ [\hat{M}_u + \hat{Z}_u \hat{\Gamma}] & [\hat{M}_w + \hat{Z}_w \hat{\Gamma}] & [\hat{M}_q + (\hat{Z}_q + U_0) \hat{\Gamma}] & -g \sin \Theta_0 \hat{\Gamma} \\ 0 & 0 & 1 & 0 \end{array} \right]$$

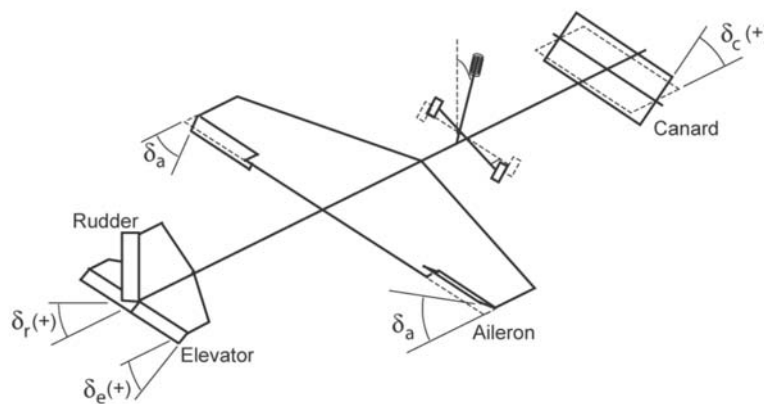
$$\hat{\Gamma} = \frac{\hat{M}_{\dot{w}}}{1 - \hat{Z}_{\dot{w}}}$$

- Check the notation that is being used very carefully
 - To figure out the c vector, we have to say a little more about how the control inputs are applied to the system.
-

Longitudinal Actuators

- Primary actuators in longitudinal direction are the elevators and thrust.
 - Clearly the thrusters/elevators play a key role in defining the steady-state/equilibrium flight condition
 - Now interested in determining how they also influence the aircraft motion about this equilibrium condition

deflect elevator $\rightarrow u(t), w(t), q(t), \dots$



- Recall that we defined ΔX^c as the perturbation in the total force in the X direction as a result of the actuator commands
 - Force change due to an actuator deflection from trim
- Expand these aerodynamic terms using same perturbation approach

$$\Delta X^c = X_{\delta_e} \delta_e + X_{\delta_p} \delta_p$$

- δ_e is the deflection of the elevator from trim (down positive)
 - δ_p change in thrust
 - X_{δ_e} and X_{δ_p} are the **control stability derivatives**
-

- Now we have that

$$\mathbf{c} = E^{-1} \begin{bmatrix} \Delta X^c \\ \Delta Z^c \\ \Delta M^c \\ 0 \end{bmatrix} = E^{-1} \begin{bmatrix} X_{\delta_e} & X_{\delta_p} \\ Z_{\delta_e} & Z_{\delta_p} \\ M_{\delta_e} & M_{\delta_p} \\ 0 & 0 \end{bmatrix} \begin{bmatrix} \delta_e \\ \delta_p \end{bmatrix} = Bu$$

- For the longitudinal case

$$B = \begin{bmatrix} \frac{X_{\delta_e}}{m} & \frac{X_{\delta_p}}{m} \\ \frac{Z_{\delta_e}}{m - Z_{\dot{w}}} & \frac{Z_{\delta_p}}{m - Z_{\dot{w}}} \\ I_{yy}^{-1} [M_{\delta_e} + Z_{\delta_e} \Gamma] & I_{yy}^{-1} [M_{\delta_p} + Z_{\delta_p} \Gamma] \\ 0 & 0 \end{bmatrix}$$

- Typical values for the B747

$$\begin{array}{ll} X_{\delta_e} = -16.54 & X_{\delta_p} = 0.3mg = 849528 \\ Z_{\delta_e} = -1.58 \cdot 10^6 & Z_{\delta_p} \approx 0 \\ M_{\delta_e} = -5.2 \cdot 10^7 & M_{\delta_p} \approx 0 \end{array}$$

- Aircraft response $y = G(s)u$

$$\begin{aligned} \dot{\mathcal{X}} &= A\mathcal{X} + Bu \rightarrow G(s) = C(sI - A)^{-1}B \\ y &= C\mathcal{X} \end{aligned}$$

- We now have the means to modify the dynamics of the system, but first let's figure out what δ_e and δ_p really do.
-

Longitudinal Response

- **Final response** to a step input $u = \hat{u}/s$, $y = G(s)u$, use the **FVT**

$$\lim_{t \rightarrow \infty} y(t) = \lim_{s \rightarrow 0} s \left(G(s) \frac{\hat{u}}{s} \right)$$

$$\Rightarrow \lim_{t \rightarrow \infty} y(t) = G(0)\hat{u} = -(CA^{-1}B)\hat{u}$$

- **Initial response** to a step input, use the **IVT**

$$y(0^+) = \lim_{s \rightarrow \infty} s \left(G(s) \frac{\hat{u}}{s} \right) = \lim_{s \rightarrow \infty} G(s)\hat{u}$$

– For your system, $G(s) = C(sI - A)^{-1}B + D$, but $D \equiv 0$, so

$$\lim_{s \rightarrow \infty} G(s) \rightarrow 0$$

– **Note: there is NO immediate change** in the output of the motion variables in response to an elevator input $\Rightarrow y(0^+) = 0$

- Consider the *rate of change* of these variables $\dot{y}(0^+)$

$$\dot{y}(t) = C\dot{\mathcal{X}} = CA\mathcal{X} + CBu$$

and normally have that $CB \neq 0$. Repeat process above¹ to show that $\dot{y}(0^+) = CB\hat{u}$, and since $C \equiv I$,

$$\dot{y}(0^+) = B\hat{u}$$

- Looks good. Now compare with numerical values computed in Matlab. Plot u , α , and flight path angle $\gamma = \theta - \alpha$ (since $\Theta_0 = \gamma_0 = 0$ – see picture on 4-8)

¹Note that $C(sI - A)^{-1}B + D = D + \frac{CB}{s} + \frac{CA^{-1}B}{s^2} + \dots$

Elevator (1° elevator down – stick forward)

- See very rapid response that decays quickly (mostly in the first 10 seconds of the α response)
- Also see a very lightly damped long period response (mostly u , some γ , and very little α). Settles in >600 secs
- Predicted **steady state** values from code:

14.1429	m/s	u	(speeds up)
-0.0185	rad	α	(slight reduction in AOA)
-0.0000	rad/s	q	
-0.0161	rad	θ	
0.0024	rad	γ	

- Predictions appear to agree well with the numerical results.
- **Primary result** is a **slightly lower angle of attack and a higher speed**

- Predicted **initial rates** of the output values from code:

-0.0001	m/s ²	\dot{u}
-0.0233	rad/s	$\dot{\alpha}$
-1.1569	rad/s ²	\dot{q}
0.0000	rad/s	$\dot{\theta}$
0.0233	rad/s	$\dot{\gamma}$

- All outputs are zero at $t = 0^+$, but see rapid changes in α and q .
- Changes in u and γ (also a function of θ) are much more gradual
 - not as easy to see this aspect of the prediction

- **Initial impact** Change in α and q (pitches aircraft)
 - **Long term impact** Change in u (determines speed at new equilibrium condition)
-

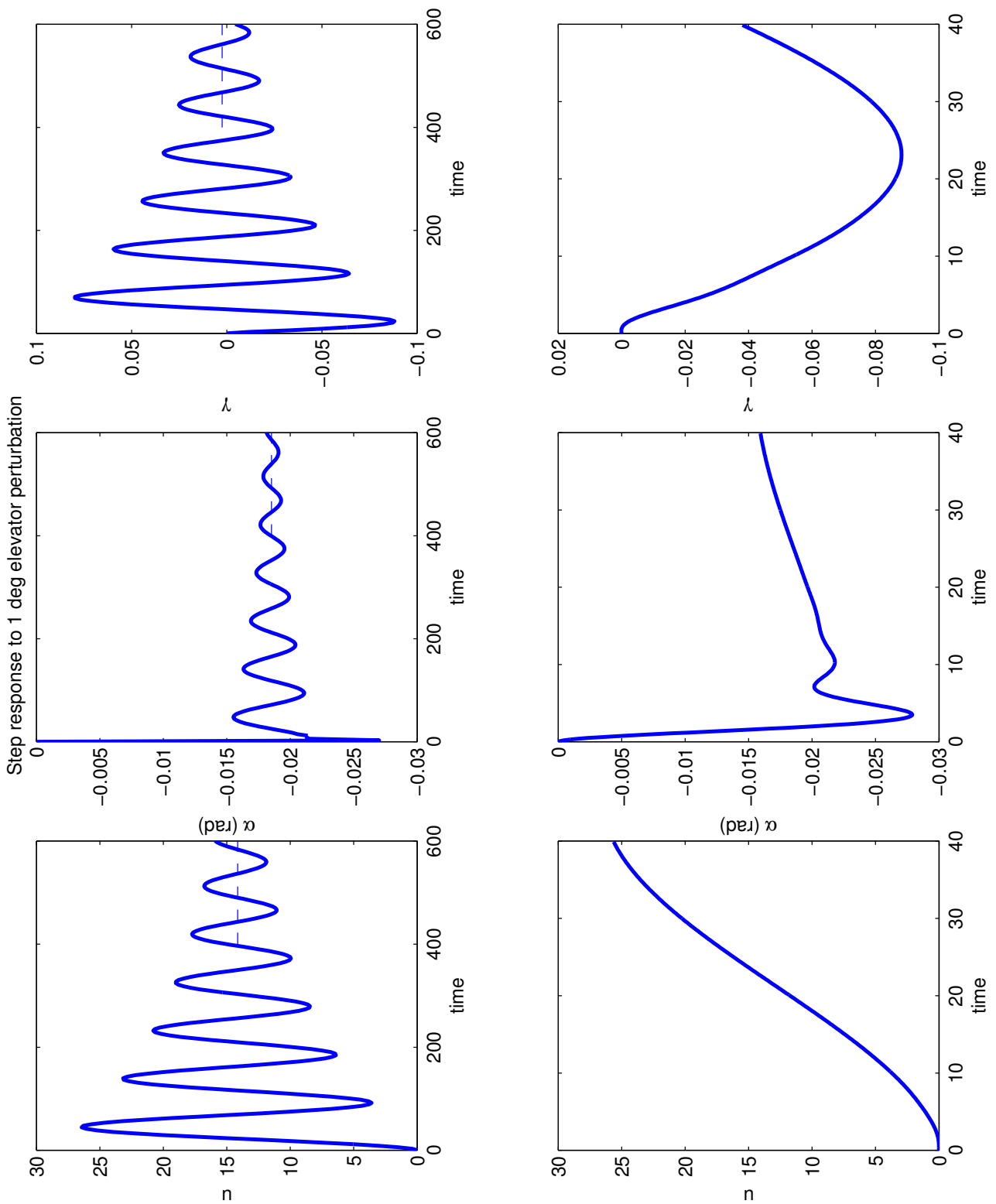


Figure 1: Step Response to 1 deg elevator perturbation – B747 at M=0.8

Thrust (1/6 input)

- Motion now dominated by the lightly damped long period response
- Short period motion barely noticeable at beginning.
- Predicted **steady state** values from code:

0	m/s	u
0	rad	α
0	rad/s	q
0.05	rad	θ
0.05	rad	γ

- Predictions appear to agree well with the simulations.
- **Primary result** – **now climbing with a flight path angle of 0.05 rad at the same speed we were going before.**

- Predicted **initial rates** of the output values from code:

2.9430	m/s ²	\dot{u}
0	rad/s	$\dot{\alpha}$
0	rad/s ²	\dot{q}
0	rad/s	$\dot{\theta}$
0	rad/s	$\dot{\gamma}$

- Changes to α are very small, and γ response initially flat.
- Increase power, and the aircraft initially speeds up

- **Initial impact** Change in u (accelerates aircraft)
 - **Long term impact** Change in γ (determines climb rate)
-

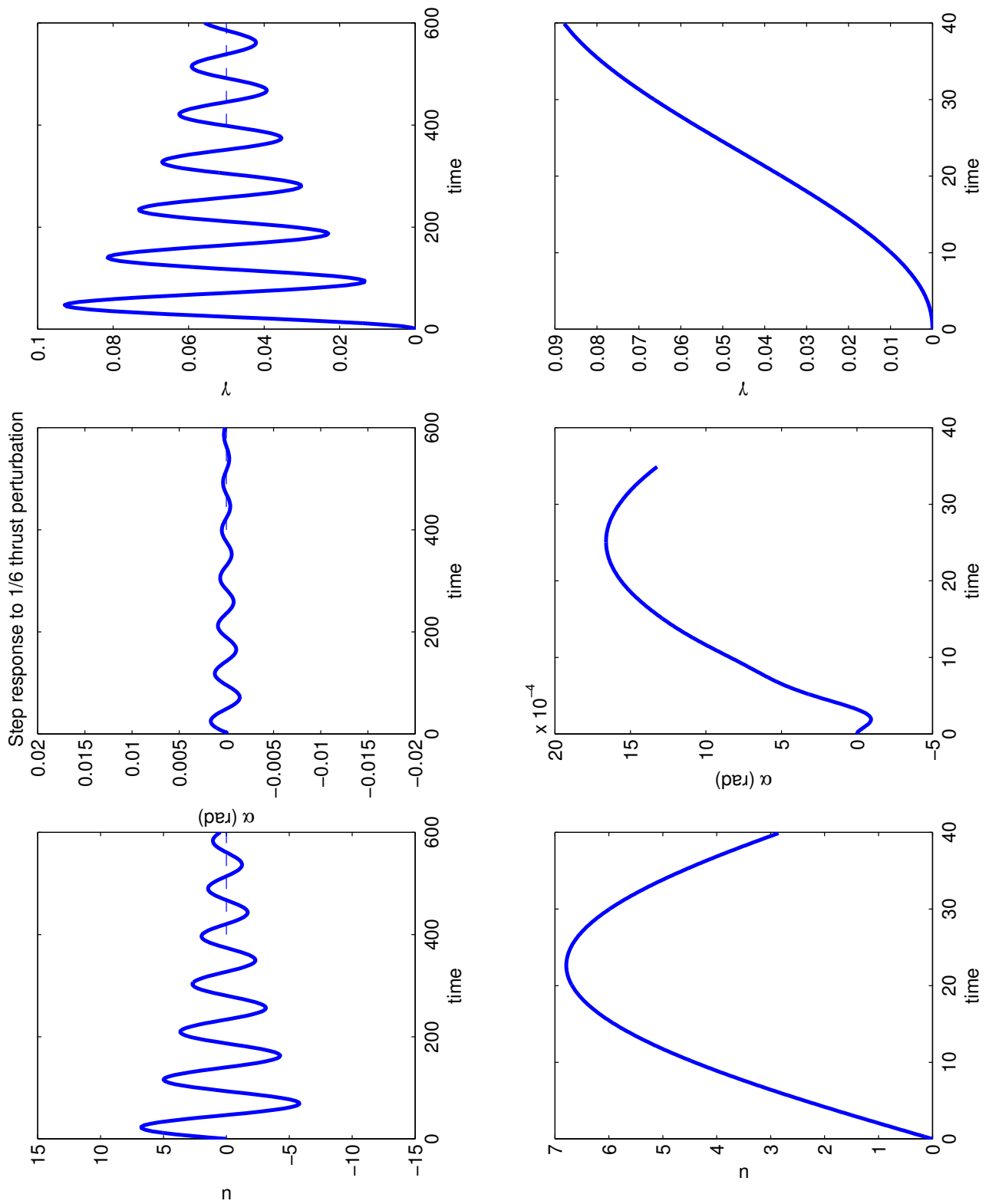


Figure 2: Step Response to 1/6 thrust perturbation – B747 at M=0.8

Frequency Domain Response

- Plot and inspect transfer functions from δ_e and δ_p to u , w , and γ
 - See following pages

- **From elevator:**
 - Huge response at the phugoid mode for both u and γ (very lightly damped)
 - Short period mode less pronounced
 - Response falls off very rapidly
 - Response to w shows a pole/zero cancellation (almost) of the phugoid mode. So the magnitude level is essentially constant out to the frequency of the short period mode

Why would we expect that?

- **From thrust:**
 - Phugoid peaks present, but short period mode is very weak (not in u , low in γ , w). \Rightarrow entirely consistent with the step response.
 - Thrust controls speed (initially), so we would expect to see a large response associated with the phugoid mode (speed variations are a key component of this mode)
-

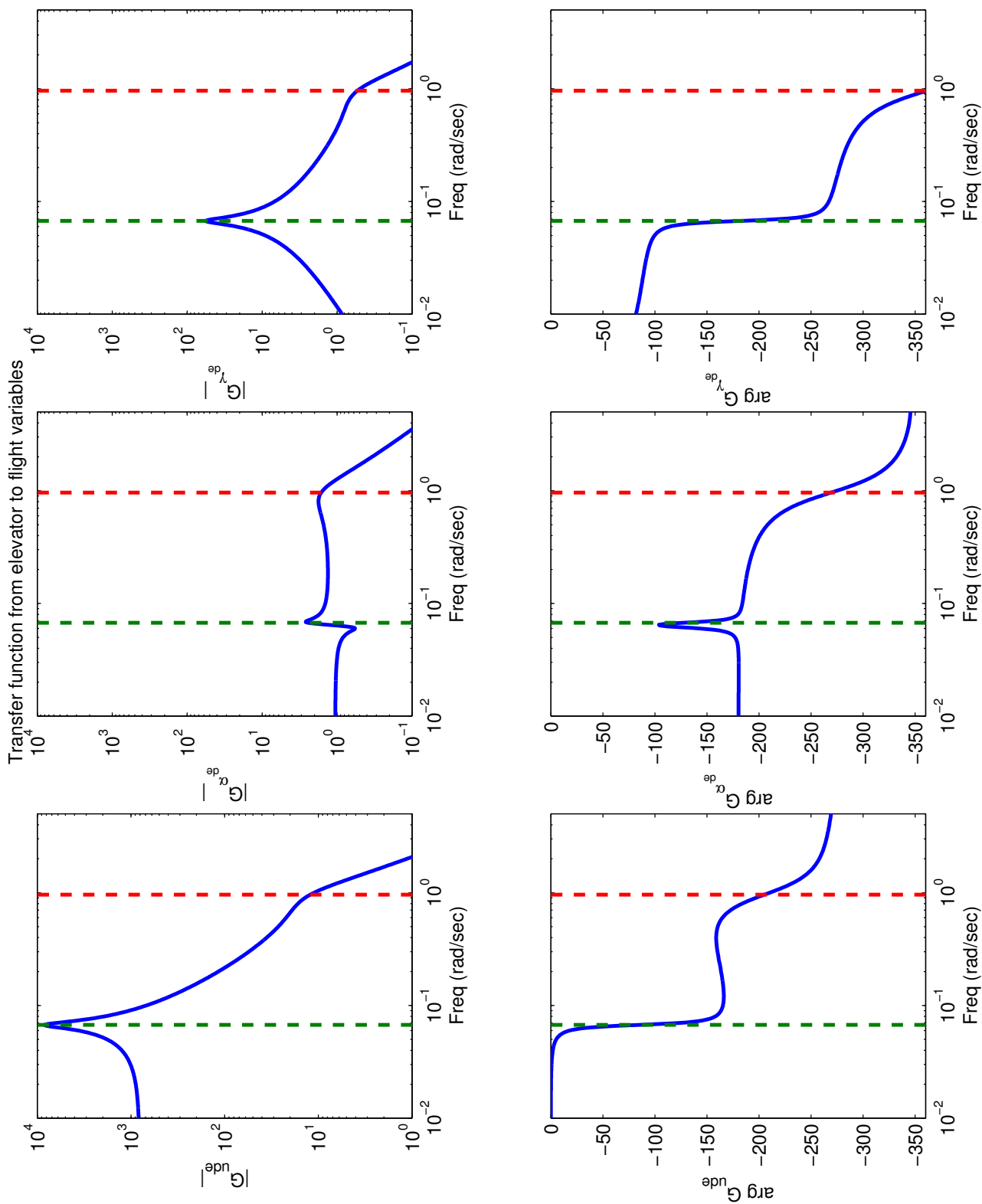


Figure 3: TF's from elevator to flight variables – B747 at M=0.8

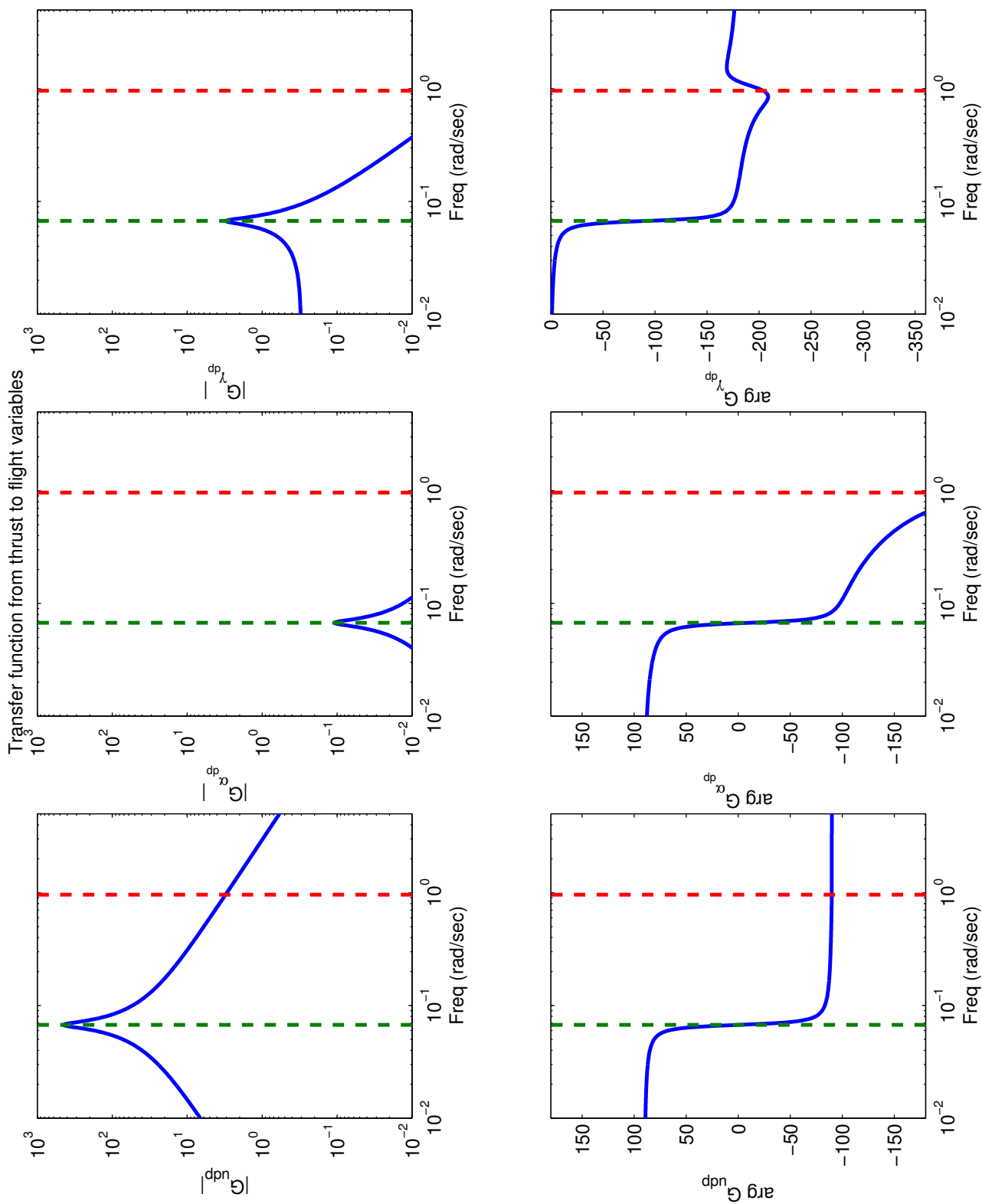


Figure 4: TF's from thrust to flight variables- B747 at M=0.8

- **Summary:**

- **To increase equilibrium climb rate, add power.**

- **To increase equilibrium speed, increase δ_e (move elevator further down).**

- Transient (initial) effects are the opposite **and tend to be more consistent with what you would intuitively expect to occur**

Modal Behavior

- Analyze model of vehicle dynamics to quantify the responses seen.
 - Homogeneous dynamics of the form $\dot{X} = AX$, so the response is

$$X(t) = e^{At} X(0) \text{ – a matrix exponential.}$$

- To simplify the investigation of the system response, find the **modes** of the system using the *eigenvalues* and *eigenvectors*
 - λ is an **eigenvalue** of A if $\det(\lambda I - A) = 0$ which is true iff there exists a nonzero v (**eigenvector**) for which

$$(\lambda I - A)v = 0 \quad \Rightarrow \quad Av = \lambda v$$

- If A ($n \times n$), typically get n eigenvalues/eigenvectors $Av_i = \lambda_i v_i$
- Assuming that eigenvectors are **linearly independent**, can form

$$A \begin{bmatrix} v_1 & \cdots & v_n \end{bmatrix} = \begin{bmatrix} v_1 & \cdots & v_n \end{bmatrix} \begin{bmatrix} \lambda_1 & & 0 \\ & \cdots & \\ 0 & & \lambda_n \end{bmatrix}$$

$$AT = T\Lambda$$

$$\Rightarrow T^{-1}AT = \Lambda \quad , \quad A = T\Lambda T^{-1}$$

- Given that $e^{At} = I + At + \frac{1}{2!}(At)^2 + \dots$, and that $A = T\Lambda T^{-1}$, then it is easy to show that

$$X(t) = e^{At} X(0) = T e^{\Lambda t} T^{-1} X(0) = \sum_{i=1}^n v_i e^{\lambda_i t} \beta_i$$

- State solution is a linear combination of **system modes** $v_i e^{\lambda_i t}$
 - $e^{\lambda_i t}$ – determines **nature** of the time response
 - v_i – gives extent to which each state **participates** in that mode
 - β_i – determines extent to which initial condition **excites** the mode
-

- The total behavior of the system can be found from the system modes
- Consider numerical example of B747

$$A = \begin{bmatrix} -0.0069 & 0.0139 & 0 & -9.8100 \\ -0.0905 & -0.3149 & 235.8928 & 0 \\ 0.0004 & -0.0034 & -0.4282 & 0 \\ 0 & 0 & 1.0000 & 0 \end{bmatrix}$$

which gives two sets of complex eigenvalues

$$\lambda = -0.3717 \pm 0.8869 \mathbf{i}, \quad \omega = 0.962, \quad \zeta = 0.387, \quad \text{short period}$$

$$\lambda = -0.0033 \pm 0.0672 \mathbf{i}, \quad \omega = 0.067, \quad \zeta = 0.049, \quad \text{Phugoid - long period}$$

– **Result is consistent with step response** - heavily damped fast response, and a lightly damped slow one.

- To understand eigenvectors, must do some normalization (scales each element appropriately so that we can compare relative sizes)
 - $\hat{u} = u/U_0, \alpha = w/U_0, \hat{q} = q/(2U_0/\bar{c})$
 - Then divide through so that $\theta \equiv 1$

	Short Period	Phugoid
\hat{u}	$0.0156 + 0.0244 \mathbf{i}$	$-0.0254 + 0.6165 \mathbf{i}$
α	$1.0202 + 0.3553 \mathbf{i}$	$0.0045 + 0.0356 \mathbf{i}$
\hat{q}	$-0.0066 + 0.0156 \mathbf{i}$	$-0.0001 + 0.0012 \mathbf{i}$
θ	1.0000	1.0000

- **Short Period** – primarily θ and $\alpha = \hat{w}$ in the same phase. The \hat{u} and \hat{q} response is very small.
 - **Phugoid** – primarily θ and \hat{u} , and θ lags by about 90° . The α and \hat{q} response is very small.
 - Dominant behavior agrees with time step responses – note how initial conditions were formed.
-

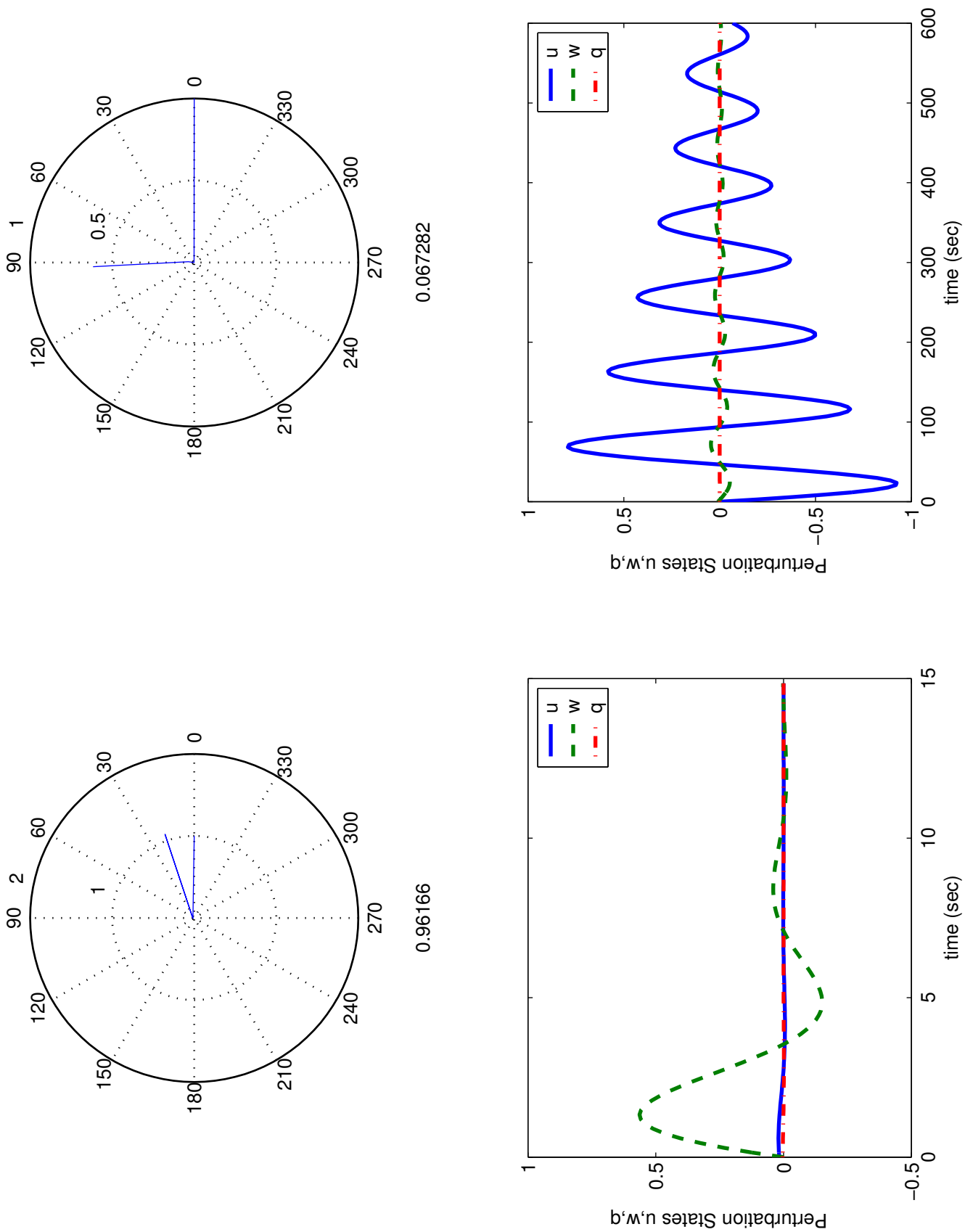


Figure 5: Mode Response – B747 at M=0.8

- Relative motion between aircraft and an observer flying at a constant speed $U_0 t$

(Image removed for copyright considerations.)

- Motion of perturbed aircraft with respect to an unperturbed one
 - Note phasing of the forward velocity \dot{x}_e with respect to altitude z_e
 - aircraft faster than observer at the bottom, slower at the top
 - The aircraft speeds up and slows down – leads and lags the observer.
 - Consistent with flight path?
 - Consistent with Lanchester's approximation on 4–1?
-

Summary

- Two primary longitudinal modes: phugoid and short-period
 - Have versions from the full model – but can develop good approximations that help identify the aerodynamic features that determine the mode frequencies and damping

Impact of the various actuators clarified:

- Short time-scale
- Long time-scale



Matrix Diagonalization

- Suppose A is diagonalizable with independent eigenvectors

$$V = [v_1, \dots, v_n]$$

- use similarity transformations to diagonalize dynamics matrix

$$\dot{x} = Ax \Rightarrow \dot{x}_d = A_d x_d$$

$$V^{-1}AV = \begin{bmatrix} \lambda_1 & & \\ & \ddots & \\ & & \lambda_n \end{bmatrix} \triangleq \Lambda = A_d$$

- Corresponds to change of state from x to $x_d = V^{-1}x$

- System response given by e^{At} , look at power series expansion

$$At = V\Lambda tV^{-1}$$

$$(At)^2 = (V\Lambda tV^{-1})V\Lambda tV^{-1} = V\Lambda^2 t^2 V^{-1}$$

$$\Rightarrow (At)^n = V\Lambda^n t^n V^{-1}$$

$$e^{At} = I + At + \frac{1}{2}(At)^2 + \dots$$

$$= V \left\{ I + \Lambda + \frac{1}{2}\Lambda^2 t^2 + \dots \right\} V^{-1}$$

$$= Ve^{\Lambda t}V^{-1} = V \begin{bmatrix} e^{\lambda_1 t} & & \\ & \ddots & \\ & & e^{\lambda_n t} \end{bmatrix} V^{-1}$$

- Taking Laplace transform,

$$\begin{aligned}(sI - A)^{-1} &= V \begin{bmatrix} \frac{1}{s-\lambda_1} & & \\ & \cdots & \\ & & \frac{1}{s-\lambda_n} \end{bmatrix} V^{-1} \\ &= \sum_{i=1}^n \frac{R_i}{s - \lambda_i}\end{aligned}$$

where the residue $R_i = v_i w_i^T$, and we define

$$V = [v_1 \ \cdots \ v_n] \quad , \quad V^{-1} = \begin{bmatrix} w_1^T \\ \vdots \\ w_n^T \end{bmatrix}$$

- Note that the w_i are the left eigenvectors of A associated with the right eigenvectors v_i

$$\begin{aligned}AV &= V \begin{bmatrix} \lambda_1 & & \\ & \cdots & \\ & & \lambda_n \end{bmatrix} \Rightarrow V^{-1}A = \begin{bmatrix} \lambda_1 & & \\ & \cdots & \\ & & \lambda_n \end{bmatrix} V^{-1} \\ \begin{bmatrix} w_1^T \\ \vdots \\ w_n^T \end{bmatrix} A &= \begin{bmatrix} \lambda_1 & & \\ & \cdots & \\ & & \lambda_n \end{bmatrix} \begin{bmatrix} w_1^T \\ \vdots \\ w_n^T \end{bmatrix}\end{aligned}$$

where $w_i^T A = \lambda_i w_i^T$

- So, if $\dot{x} = Ax$, the time domain solution is given by

$$x(t) = \sum_{i=1}^n e^{\lambda_i t} v_i w_i^T x(0) \quad \text{dyad}$$

$$x(t) = \sum_{i=1}^n [w_i^T x(0)] e^{\lambda_i t} v_i$$

- The part of the solution $v_i e^{\lambda_i t}$ is called a **mode** of a system
 - solution is a weighted sum of the system modes
 - weights depend on the components of $x(0)$ along w_i
- Can now give dynamics interpretation of left and right eigenvectors:

$$Av_i = \lambda_i v_i, \quad w_i A = \lambda_i w_i, \quad w_i^T v_j = \delta_{ij}$$

so if $x(0) = v_i$, then

$$x(t) = \sum_{i=1}^n (w_i^T x(0)) e^{\lambda_i t} v_i$$

$$= e^{\lambda_i t} v_i$$

\Rightarrow so **right** eigenvectors are initial conditions that result in relatively simple motions $x(t)$.

With no external inputs, if initial condition only disturbs one mode, then the response consists of only that mode for all time.

- If A has complex conjugate eigenvalues, the process is similar but a little more complicated.
- Consider a 2x2 case with A having eigenvalues $a \pm b\mathbf{i}$ and associated eigenvectors e_1, e_2 , with $e_2 = \bar{e}_1$. Then

$$\begin{aligned} A &= [e_1 | e_2] \begin{bmatrix} a + b\mathbf{i} & 0 \\ 0 & a - b\mathbf{i} \end{bmatrix} [e_1 | e_2]^{-1} \\ &= [e_1 | \bar{e}_1] \begin{bmatrix} a + b\mathbf{i} & 0 \\ 0 & a - b\mathbf{i} \end{bmatrix} [e_1 | \bar{e}_1]^{-1} \equiv TDT^{-1} \end{aligned}$$

- Now use the transformation matrix

$$M = 0.5 \begin{bmatrix} 1 & -\mathbf{i} \\ 1 & \mathbf{i} \end{bmatrix} \quad M^{-1} = \begin{bmatrix} 1 & 1 \\ \mathbf{i} & -\mathbf{i} \end{bmatrix}$$

- Then it follows that

$$\begin{aligned} A &= TDT^{-1} = (TM)(M^{-1}DM)(M^{-1}T^{-1}) \\ &= (TM)(M^{-1}DM)(TM)^{-1} \end{aligned}$$

which has the nice structure:

$$A = [\operatorname{Re}(e_1) | \operatorname{Im}(e_1)] \begin{bmatrix} a & b \\ -b & a \end{bmatrix} [\operatorname{Re}(e_1) | \operatorname{Im}(e_1)]^{-1}$$

where all the matrices are real.

- With complex roots, the diagonalization is to a block diagonal form.
-

- For this case we have that

$$e^{At} = \left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right] e^{at} \begin{bmatrix} \cos(bt) & \sin(bt) \\ -\sin(bt) & \cos(bt) \end{bmatrix} \left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right]^{-1}$$

- Note that $\left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right]^{-1}$ is the matrix that inverts $\left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right]$

$$\left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right]^{-1} \left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right] = \begin{bmatrix} 1 & 0 \\ 0 & 1 \end{bmatrix}$$

- So for an initial condition to excite just this mode, can pick $x(0) = \left[\operatorname{Re}(e_1) \right]$, or $x(0) = \left[\operatorname{Im}(e_1) \right]$ or a linear combination.

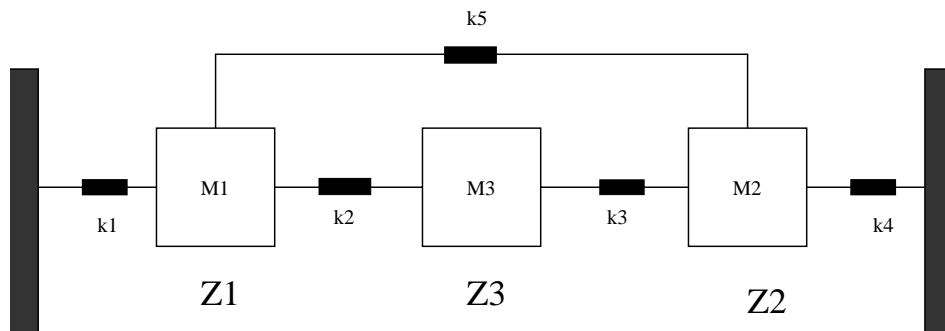
- Example $x(0) = \left[\operatorname{Re}(e_1) \right]$

$$\begin{aligned} x(t) &= e^{At} x(0) = \left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right] e^{at} \begin{bmatrix} \cos(bt) & \sin(bt) \\ -\sin(bt) & \cos(bt) \end{bmatrix} \cdot \\ &\quad \left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right]^{-1} \left[\operatorname{Re}(e_1) \right] \\ &= \left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right] e^{at} \begin{bmatrix} \cos(bt) & \sin(bt) \\ -\sin(bt) & \cos(bt) \end{bmatrix} \begin{bmatrix} 1 \\ 0 \end{bmatrix} \\ &= e^{at} \left[\operatorname{Re}(e_1) \mid \operatorname{Im}(e_1) \right] \begin{bmatrix} \cos(bt) \\ -\sin(bt) \end{bmatrix} \\ &= e^{at} (\operatorname{Re}(e_1) \cos(bt) - \operatorname{Im}(e_1) \sin(bt)) \end{aligned}$$

which would ensure that only this mode is excited in the response

Example: Spring Mass System

- Classic example: spring mass system consider simple case first: $m_i = 1$, and $k_i = 1$



$$x = \begin{bmatrix} z_1 & z_2 & z_3 & \dot{z}_1 & \dot{z}_2 & \dot{z}_3 \end{bmatrix}$$

$$A = \begin{bmatrix} 0 & I \\ -M^{-1}K & 0 \end{bmatrix} \quad M = \text{diag}(m_i)$$

$$K = \begin{bmatrix} k_1 + k_2 + k_5 & -k_5 & -k_2 \\ -k_5 & k_3 + k_4 + k_5 & -k_3 \\ -k_2 & -k_3 & k_2 + k_3 \end{bmatrix}$$

- Eigenvalues and eigenvectors of the undamped system

$$\lambda_1 = \pm 0.77i \quad \lambda_2 = \pm 1.85i \quad \lambda_3 = \pm 2.00i$$

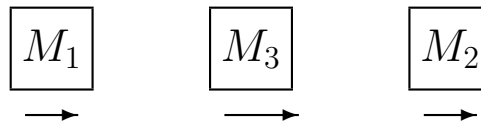
v_1	v_2	v_3
1.00	1.00	1.00
1.00	1.00	-1.00
1.41	-1.41	0.00
$\pm 0.77i$	$\pm 1.85i$	$\pm 2.00i$
$\pm 0.77i$	$\pm 1.85i$	$\mp 2.00i$
$\pm 1.08i$	$\mp 2.61i$	0.00

- Initial conditions to excite just the three modes:

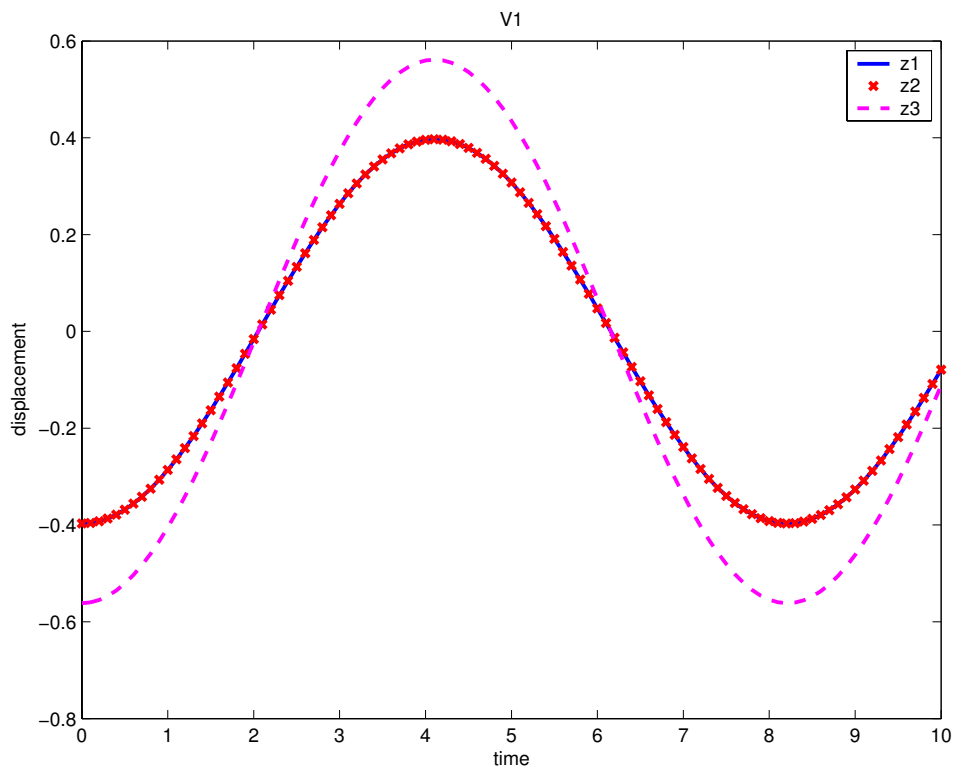
$$x_i(0) = \alpha_1 \text{Re}(v_i) + \alpha_2 \text{Im}(v_i) \quad \forall \alpha_j \in \mathbb{R}$$

– Simulation using $\alpha_1 = 1, \alpha_2 = 0$

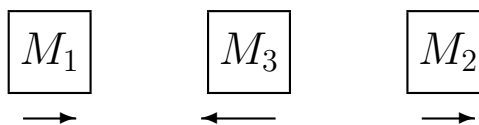
- Visualization important for correct physical interpretation
- Mode 1 $\lambda_1 = \pm 0.77i$



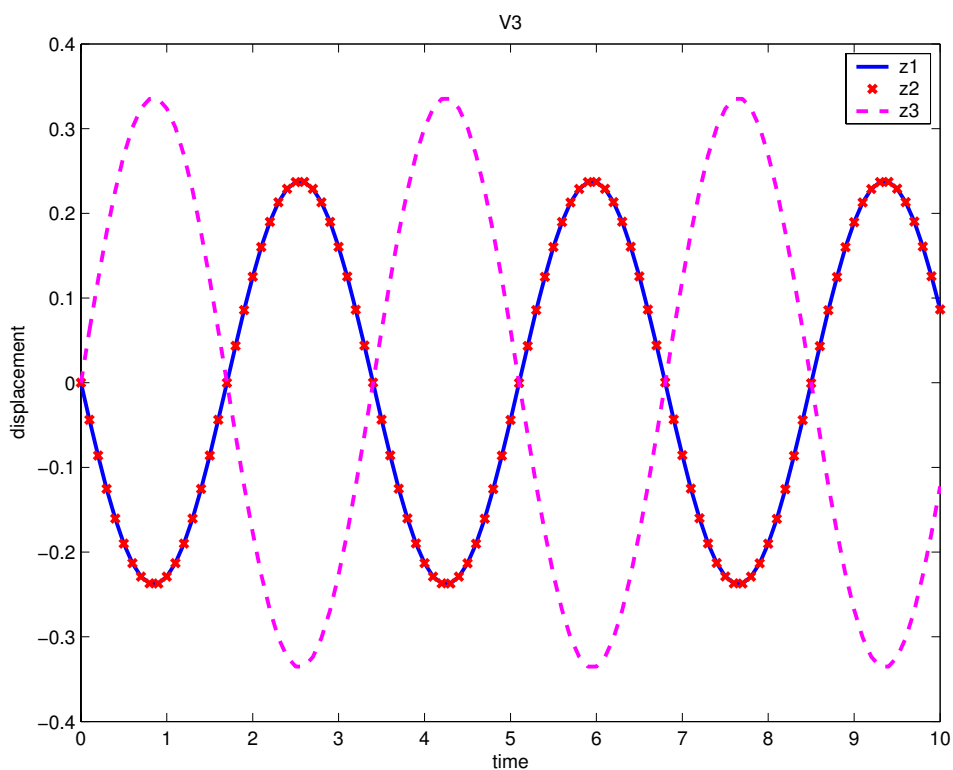
- Lowest frequency mode, all masses move in same direction
- Middle mass has higher amplitude motions z_3 , motions all in phase



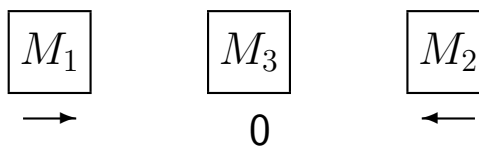
- Mode 2 $\lambda_2 = \pm 1.85i$



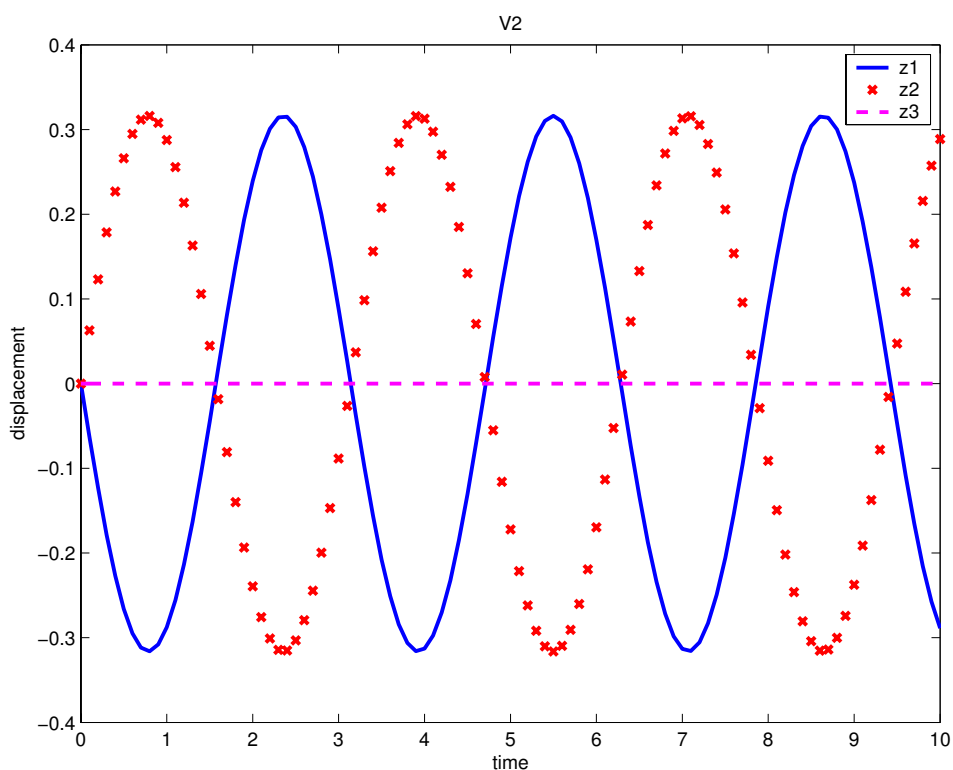
- Middle frequency mode has middle mass moving in opposition to two end masses
- Again middle mass has higher amplitude motions z_3



- Mode 3 $\lambda_3 = \pm 2.00i$



– Highest frequency mode, has middle mass stationary, and other two masses in opposition



- Eigenvectors with that correspond with more constrained motion of the system are associated with higher frequency eigenvalues

16.333: Lecture # 7

Approximate Longitudinal Dynamics Models

- A couple more stability derivatives
- Given mode shapes found identify simpler models that capture the main responses

More Stability Derivatives

- Recall from 6-2 that the derivative stability derivative terms $Z_{\dot{w}}$ and $M_{\dot{w}}$ ended up on the LHS as modifications to the normal mass and inertia terms
 - These are the *apparent mass* effects – some of the surrounding displaced air is “entrained” and moves with the aircraft
 - Acceleration derivatives quantify this effect
 - Significant for blimps, less so for aircraft.

- Main effect: rate of change of the normal velocity \dot{w} causes a transient in the downwash ϵ from the wing that creates a change in the angle of attack of the tail some time later – **Downwash Lag** effect

- If aircraft flying at U_0 , will take approximately $\Delta t = l_t/U_0$ to reach the tail.
 - Instantaneous downwash at the tail $\epsilon(t)$ is due to the wing α at time $t - \Delta t$.

$$\epsilon(t) = \frac{\partial \epsilon}{\partial \alpha} \alpha(t - \Delta t)$$

- Taylor series expansion

$$\alpha(t - \Delta t) \approx \alpha(t) - \dot{\alpha} \Delta t$$

- Note that $\Delta \epsilon(t) = -\Delta \alpha_t$. Change in the tail AOA can be computed as

$$\Delta \epsilon(t) = -\frac{d\epsilon}{d\alpha} \dot{\alpha} \Delta t = -\frac{d\epsilon}{d\alpha} \dot{\alpha} \frac{l_t}{U_0} = -\Delta \alpha_t$$

- For the tail, we have that the lift increment due to the change in downwash is

$$\Delta C_{L_t} = C_{L_{\alpha_t}} \Delta \alpha_t = C_{L_{\alpha_t}} \dot{\alpha} \frac{d\epsilon}{d\alpha} \frac{l_t}{U_0}$$

The change in lift force is then

$$\Delta L_t = \frac{1}{2} \rho (U_0^2)_t S_t \Delta C_{L_t}$$

- In terms of the Z -force coefficient

$$\Delta C_Z = -\frac{\Delta L_t}{\frac{1}{2} \rho U_0^2 S} = -\eta \frac{S_t}{S} \Delta C_{L_t} = -\eta \frac{S_t}{S} C_{L_{\alpha_t}} \dot{\alpha} \frac{d\epsilon}{d\alpha} \frac{l_t}{U_0}$$

- We use $\bar{c}/(2U_0)$ to nondimensionalize time, so the appropriate stability coefficient form is (note use C_z to be general, but we are looking at ΔC_z from before):

$$\begin{aligned} C_{Z\dot{\alpha}} &= \left(\frac{\partial C_Z}{\partial (\dot{\alpha} \bar{c} / 2U_0)} \right)_0 = \frac{2U_0}{\bar{c}} \left(\frac{\partial C_Z}{\partial \dot{\alpha}} \right)_0 \\ &= -\eta \frac{2U_0}{\bar{c}} \frac{S_t}{S} \frac{l_t}{U_0} C_{L_{\alpha_t}} \frac{d\epsilon}{d\alpha} \\ &= -2\eta V_H C_{L_{\alpha_t}} \frac{d\epsilon}{d\alpha} \end{aligned}$$

- The pitching moment due to the lift increment is

$$\begin{aligned} \Delta M_{cg} &= -l_t \Delta L_t \\ \rightarrow \Delta C_{M_{cg}} &= -l_t \frac{\frac{1}{2} \rho (U_0^2)_t S_t \Delta C_{L_t}}{\frac{1}{2} \rho U_0^2 S \bar{c}} \\ &= -\eta V_H \Delta C_{L_t} = -\eta V_H C_{L_{\alpha_t}} \dot{\alpha} \frac{d\epsilon}{d\alpha} \frac{l_t}{U_0} \end{aligned}$$

- So that

$$\begin{aligned}
 C_{M\dot{\alpha}} &= \left(\frac{\partial C_M}{\partial (\dot{\alpha}\bar{c}/2U_0)} \right)_0 = \frac{2U_0}{\bar{c}} \left(\frac{\partial C_M}{\partial \dot{\alpha}} \right)_0 \\
 &= -\eta V_H C_{L\alpha_t} \frac{d\epsilon}{d\alpha} \frac{l_t}{U_0} \frac{2U_0}{\bar{c}} \\
 &= -2\eta V_H C_{L\alpha_t} \frac{d\epsilon}{d\alpha} \frac{l_t}{\bar{c}} \\
 &\equiv \frac{l_t}{\bar{c}} C_{Z\dot{\alpha}}
 \end{aligned}$$

- Similarly, pitching motion of the aircraft changes the AOA of the tail. Nose pitch up at rate q , increases apparent downwards velocity of tail by ql_t , changing the AOA by

$$\Delta\alpha_t = \frac{ql_t}{U_0}$$

which changes the lift at the tail (and the moment about the cg).

- Following same analysis as above: Lift increment

$$\Delta L_t = C_{L\alpha_t} \frac{ql_t}{U_0} \frac{1}{2} \rho (U_0^2)_t S_t$$

$$\Delta C_Z = -\frac{\Delta L_t}{\frac{1}{2} \rho (U_0^2) S} = -\eta \frac{S_t}{S} C_{L\alpha_t} \frac{ql_t}{U_0}$$

$$\begin{aligned}
 C_{Zq} &\equiv \left(\frac{\partial C_Z}{\partial (q\bar{c}/2U_0)} \right)_0 = \frac{2U_0}{\bar{c}} \left(\frac{\partial C_Z}{\partial q} \right)_0 = -\eta \frac{2U_0}{\bar{c}} \frac{l_t}{U_0} \frac{S_t}{S} C_{L\alpha_t} \\
 &= -2\eta V_H C_{L\alpha_t}
 \end{aligned}$$

- Can also show that

$$C_{Mq} = C_{Zq} \frac{l_t}{\bar{c}}$$

Approximate Aircraft Dynamic Models

- It is often good to develop simpler models of the full set of aircraft dynamics.
 - Provides insights on the role of the aerodynamic parameters on the frequency and damping of the two modes.
 - Useful for the control design work as well
- Basic approach is to recognize that the modes have very separate sets of states that participate in the response.
 - **Short Period** – primarily θ and w in the same phase. The u and q response is very small.
 - **Phugoid** – primarily θ and u , and θ lags by about 90° . The w and q response is very small.
- Full equations from before:

$$\begin{bmatrix} \dot{u} \\ \dot{w} \\ \dot{q} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} \frac{X_u}{m} & \frac{X_w}{m} & 0 & -g \cos \Theta_0 \\ \frac{Z_u}{m-Z_{\dot{w}}} & \frac{Z_w}{m-Z_{\dot{w}}} & \frac{Z_q+mU_0}{m-Z_{\dot{w}}} & -mg \sin \Theta_0 \\ \frac{[M_u+Z_u\Gamma]}{I_{yy}} & \frac{[M_w+Z_w\Gamma]}{I_{yy}} & \frac{[M_q+(Z_q+mU_0)\Gamma]}{I_{yy}} & -\frac{m-Z_{\dot{w}}}{mg \sin \Theta_0 \Gamma} \\ 0 & 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} u \\ w \\ q \\ \theta \end{bmatrix} + \begin{bmatrix} \Delta X^c \\ \Delta Z^c \\ \Delta M^c \\ 0 \end{bmatrix}$$

- For the **Short Period** approximation,

1. Since $u \approx 0$ in this mode, then $\dot{u} \approx 0$ and can eliminate the X -force equation.

$$\begin{bmatrix} \dot{w} \\ \dot{q} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} \frac{Z_w}{m-Z_{\dot{w}}} & \frac{Z_q+mU_0}{m-Z_{\dot{w}}} & \frac{-mg \sin \Theta_0}{m-Z_{\dot{w}}} \\ \frac{[M_w+Z_w\Gamma]}{I_{yy}} & \frac{[M_q+(Z_q+mU_0)\Gamma]}{I_{yy}} & \frac{-mg \sin \Theta_0 \Gamma}{I_{yy}} \\ 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} w \\ q \\ \theta \end{bmatrix} + \begin{bmatrix} \Delta Z^c \\ \Delta M^c \\ 0 \end{bmatrix}$$

2. Typically find that $Z_{\dot{w}} \ll m$ and $Z_q \ll mU_0$. Check for 747:

– $Z_{\dot{w}} = 1909 \ll m = 2.8866 \times 10^5$

– $Z_q = 4.5 \times 10^5 \ll mU_0 = 6.8 \times 10^7$

$$\Gamma = \frac{M_{\dot{w}}}{m - Z_{\dot{w}}} \Rightarrow \Gamma \approx \frac{M_{\dot{w}}}{m}$$

$$\begin{bmatrix} \dot{w} \\ \dot{q} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} \frac{Z_w}{m} & U_0 & -g \sin \Theta_0 \\ \frac{[M_w+Z_w \frac{M_{\dot{w}}}{m}]}{I_{yy}} & \frac{[M_q+(mU_0) \frac{M_{\dot{w}}}{m}]}{I_{yy}} & \frac{-mg \sin \Theta_0 \frac{M_{\dot{w}}}{m}}{I_{yy}} \\ 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} w \\ q \\ \theta \end{bmatrix} + \begin{bmatrix} \Delta Z^c \\ \Delta M^c \\ 0 \end{bmatrix}$$

3. Set $\Theta_0 = 0$ and remove θ from the model (it can be derived from q)

- With these approximations, the longitudinal dynamics reduce to

$$\dot{x}_{sp} = A_{sp}x_{sp} + B_{sp}\delta_e$$

where δ_e is the elevator input, and

$$x_{sp} = \begin{bmatrix} w \\ q \end{bmatrix}, \quad A_{sp} = \begin{bmatrix} Z_w/m & U_0 \\ I_{yy}^{-1} (M_w + M_{\dot{w}}Z_w/m) & I_{yy}^{-1} (M_q + M_{\dot{w}}U_0) \end{bmatrix}$$

$$B_{sp} = \begin{bmatrix} Z_{\delta_e}/m \\ I_{yy}^{-1} (M_{\delta_e} + M_{\dot{w}}Z_{\delta_e}/m) \end{bmatrix}$$

- Characteristic equation for this system: $s^2 + 2\zeta_{sp}\omega_{sp}s + \omega_{sp}^2 = 0$, where the **full** approximation gives:

$$2\zeta_{sp}\omega_{sp} = -\left(\frac{Z_w}{m} + \frac{M_q}{I_{yy}} + \frac{M_{\dot{w}}}{I_{yy}}U_0\right)$$

$$\omega_{sp}^2 = \frac{Z_w M_q}{m I_{yy}} - \frac{U_0 M_w}{I_{yy}}$$

- Given approximate magnitude of the derivatives for a typical aircraft, can develop a **coarse** approximate:

$$\left. \begin{aligned} 2\zeta_{sp}\omega_{sp} &\approx -\frac{M_q}{I_{yy}} \\ \omega_{sp}^2 &\approx -\frac{U_0 M_w}{I_{yy}} \end{aligned} \right\} \rightarrow \zeta_{sp} \approx -\frac{M_q}{2} \sqrt{\frac{-1}{U_0 M_w I_{yy}}}$$

$$\omega_{sp} \approx \sqrt{\frac{-U_0 M_w}{I_{yy}}}$$

- Numerical values for 747

	Frequency rad/sec	Damping
Full model	0.962	0.387
Full Approximate	0.963	0.385
Coarse Approximate	0.906	0.187

Both approximations give the frequency well, but full approximation gives a much better damping estimate

- Approximations showed that short period mode frequency is determined by M_w – measure of the *aerodynamic stiffness in pitch*.
 - Sign of M_w negative if *cg* sufficient far forward – changes sign (mode goes unstable) when *cg* at the *stick fixed neutral point*. Follows from discussion of C_{M_α} (see 2-11)

- For the Phugoid approximation, start again with:

$$\begin{bmatrix} \dot{u} \\ \dot{w} \\ \dot{q} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} \frac{X_u}{m} & \frac{X_w}{m} & 0 & -g \cos \Theta_0 \\ \frac{Z_u}{m-Z_{\dot{w}}} & \frac{Z_w}{m-Z_{\dot{w}}} & \frac{Z_q+mU_0}{m-Z_{\dot{w}}} & \frac{-mg \sin \Theta_0}{m-Z_{\dot{w}}} \\ \frac{[M_u+Z_u\Gamma]}{I_{yy}} & \frac{[M_w+Z_w\Gamma]}{I_{yy}} & \frac{[M_q+(Z_q+mU_0)\Gamma]}{I_{yy}} & \frac{-mg \sin \Theta_0 \Gamma}{I_{yy}} \\ 0 & 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} u \\ w \\ q \\ \theta \end{bmatrix} + \begin{bmatrix} \Delta X^c \\ \Delta Z^c \\ \Delta M^c \\ 0 \end{bmatrix}$$

1. Changes to w and q are very small compared to u , so we can

- Set $\dot{w} \approx 0$ and $\dot{q} \approx 0$
- Set $\Theta_0 = 0$

$$\begin{bmatrix} \dot{u} \\ 0 \\ 0 \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} \frac{X_u}{m} & \frac{X_w}{m} & 0 & -g \\ \frac{Z_u}{m-Z_{\dot{w}}} & \frac{Z_w}{m-Z_{\dot{w}}} & \frac{Z_q+mU_0}{m-Z_{\dot{w}}} & 0 \\ \frac{[M_u+Z_u\Gamma]}{I_{yy}} & \frac{[M_w+Z_w\Gamma]}{I_{yy}} & \frac{[M_q+(Z_q+mU_0)\Gamma]}{I_{yy}} & 0 \\ 0 & 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} u \\ w \\ q \\ \theta \end{bmatrix} + \begin{bmatrix} \Delta X^c \\ \Delta Z^c \\ \Delta M^c \\ 0 \end{bmatrix}$$

2. Use what is left of the Z -equation to show that with these approximations (elevator inputs)

$$\begin{bmatrix} \frac{Z_w}{m-Z_{\dot{w}}} & \frac{Z_q+mU_0}{m-Z_{\dot{w}}} \\ \frac{[M_w+Z_w\Gamma]}{I_{yy}} & \frac{[M_q+(Z_q+mU_0)\Gamma]}{I_{yy}} \end{bmatrix} \begin{bmatrix} w \\ q \end{bmatrix} = - \begin{bmatrix} \frac{Z_u}{m-Z_{\dot{w}}} \\ \frac{[M_u+Z_u\Gamma]}{I_{yy}} \end{bmatrix} u - \begin{bmatrix} \frac{Z_{\delta_e}}{m-Z_{\dot{w}}} \\ \frac{[M_{\delta_e}+Z_{\delta_e}\Gamma]}{I_{yy}} \end{bmatrix} \delta_e$$

3. Use ($Z_{\dot{w}} \ll m$ so $\Gamma \approx \frac{M_{\dot{w}}}{m}$) and ($Z_q \ll mU_0$) so that:

$$\begin{aligned} & \begin{bmatrix} Z_w & mU_0 \\ [M_w + Z_w \frac{M_{\dot{w}}}{m}] & [M_q + U_0 M_{\dot{w}}] \end{bmatrix} \begin{bmatrix} w \\ q \end{bmatrix} \\ & = - \begin{bmatrix} Z_u \\ [M_u + Z_u \frac{M_{\dot{w}}}{m}] \end{bmatrix} u - \begin{bmatrix} Z_{\delta_e} \\ [M_{\delta_e} + Z_{\delta_e} \frac{M_{\dot{w}}}{m}] \end{bmatrix} \delta_e \end{aligned}$$

4. Solve to show that

$$\begin{bmatrix} w \\ q \end{bmatrix} = \begin{bmatrix} \frac{mU_0M_u - Z_uM_q}{Z_wM_q - mU_0M_w} \\ \frac{Z_uM_w - Z_wM_u}{Z_wM_q - mU_0M_w} \end{bmatrix} u + \begin{bmatrix} \frac{mU_0M_{\delta_e} - Z_{\delta_e}M_q}{Z_wM_q - mU_0M_w} \\ \frac{Z_{\delta_e}M_w - Z_wM_{\delta_e}}{Z_wM_q - mU_0M_w} \end{bmatrix} \delta_e$$

5. Substitute into the reduced equations to get **full** approximation:

$$\begin{bmatrix} \dot{u} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} \frac{X_u}{m} + \frac{X_w}{m} \left(\frac{mU_0M_u - Z_uM_q}{Z_wM_q - mU_0M_w} \right) & -g \\ \left(\frac{Z_uM_w - Z_wM_u}{Z_wM_q - mU_0M_w} \right) & 0 \end{bmatrix} \begin{bmatrix} u \\ \theta \end{bmatrix} + \begin{bmatrix} \frac{X_{\delta_e}}{m} + \frac{X_w}{m} \left(\frac{mU_0M_{\delta_e} - Z_{\delta_e}M_q}{Z_wM_q - mU_0M_w} \right) \\ \frac{Z_{\delta_e}M_w - Z_wM_{\delta_e}}{Z_wM_q - mU_0M_w} \end{bmatrix} \delta_e$$

6. Still a bit complicated. Typically get that

- $|M_u Z_w| \ll |M_w Z_u|$ (1.4:4)
- $|M_w U_0 m| \gg |M_q Z_w|$ (1:0.13)
- $|M_u X_w / M_w| \ll X_u$ small

7. With these approximations, the longitudinal dynamics reduce to the **coarse** approximation

$$\dot{x}_{ph} = A_{ph} x_{ph} + B_{ph} \delta_e$$

where δ_e is the elevator input.

And

$$x_{ph} = \begin{bmatrix} u \\ \theta \end{bmatrix} \quad A_{ph} = \begin{bmatrix} \frac{X_u}{m} & -g \\ \frac{-Z_u}{mU_0} & 0 \end{bmatrix}$$

$$B_{ph} = \begin{bmatrix} \frac{\left(X_{\delta_e} - \left[\frac{X_w}{M_w} \right] M_{\delta_e} \right)}{m} \\ \frac{\left(-Z_{\delta_e} + \left[\frac{Z_w}{M_w} \right] M_{\delta_e} \right)}{mU_0} \end{bmatrix}$$

8. Which gives

$$2\zeta_{ph}\omega_{ph} = -X_u/m$$

$$\omega_{ph}^2 = -\frac{gZ_u}{mU_0}$$

Numerical values for 747

	Frequency rad/sec	Damping
Full model	0.0673	0.0489
Full Approximate	0.0670	0.0419
Coarse Approximate	0.0611	0.0561

- Further insights: recall that

$$\begin{aligned} \left(\frac{U_0}{QS}\right) \left(\frac{\partial Z}{\partial u}\right)_0 &= - \left(\frac{U_0}{QS}\right) \left(\frac{\partial L}{\partial u}\right)_0 \equiv -(C_{L_u} + 2C_{L_0}) \\ &= -\frac{\mathbf{M}^2}{1 - \mathbf{M}^2} C_{L_0} - 2C_{L_0} \approx -2C_{L_0} \end{aligned}$$

so

$$Z_u \equiv \left(\frac{\partial Z}{\partial u}\right)_0 = \left(\frac{\rho U_o S}{2}\right) (-2C_{L_0}) = -\frac{2mg}{U_0}$$

- Then

$$\begin{aligned} \omega_{ph} &= \sqrt{\frac{-gZ_u}{mU_0}} = \sqrt{\frac{mg^2}{mU_0^2}} \\ &= \sqrt{2} \frac{g}{U_0} \end{aligned}$$

which is **exactly** what Lanchester's approximation gave $\Omega \approx \sqrt{2} \frac{g}{U_0}$

- Note that

$$X_u \equiv \left(\frac{\partial X}{\partial u}\right)_0 = \left(\frac{\rho U_o S}{2}\right) (-2C_{D_0}) = -\rho U_o S C_{D_0}$$

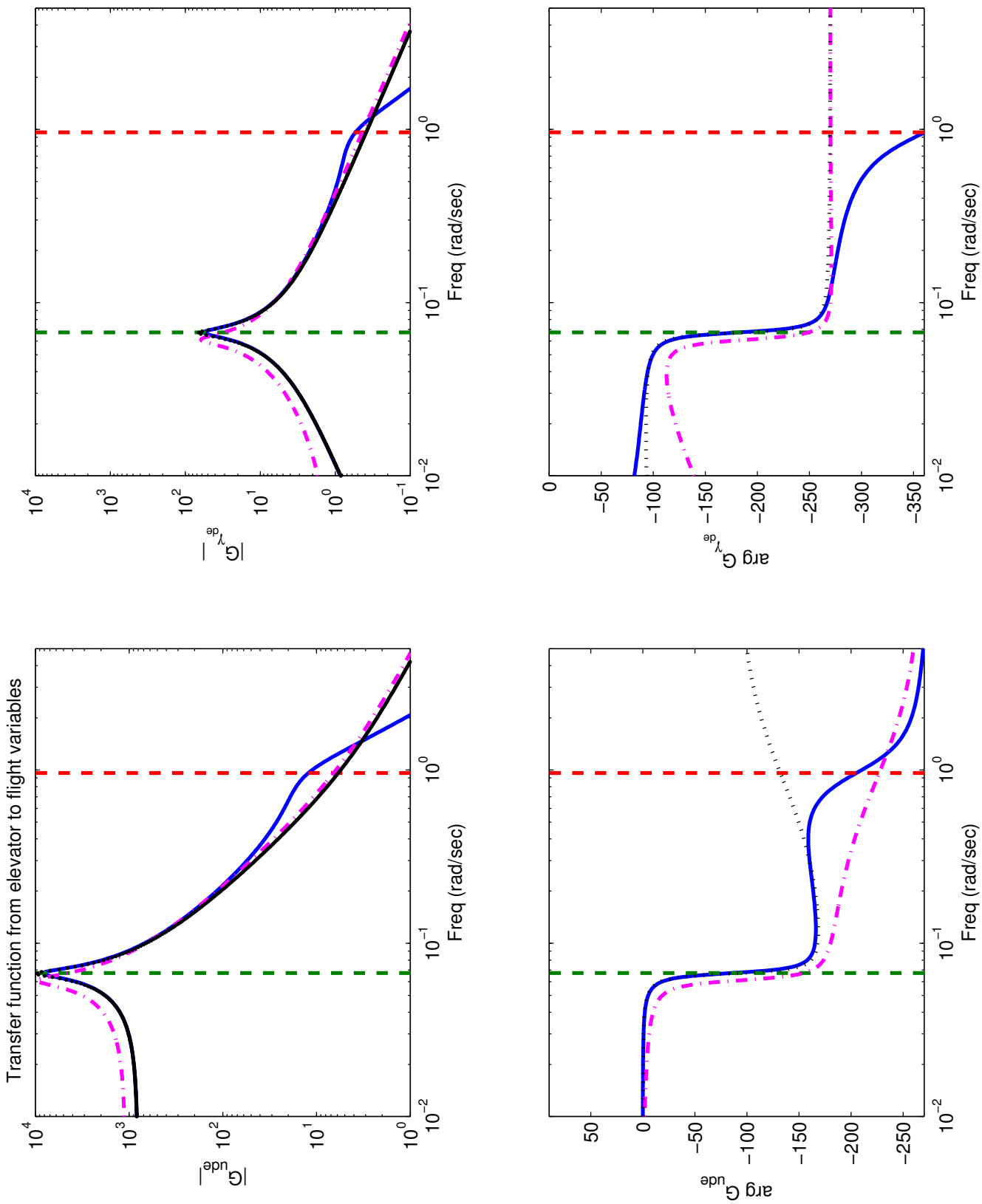
and

$$2mg = \rho U_o^2 S C_{L_0}$$

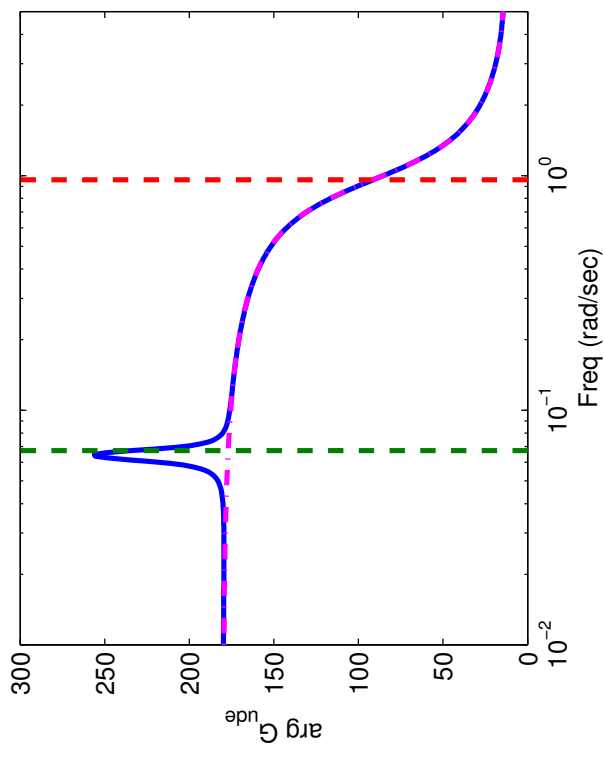
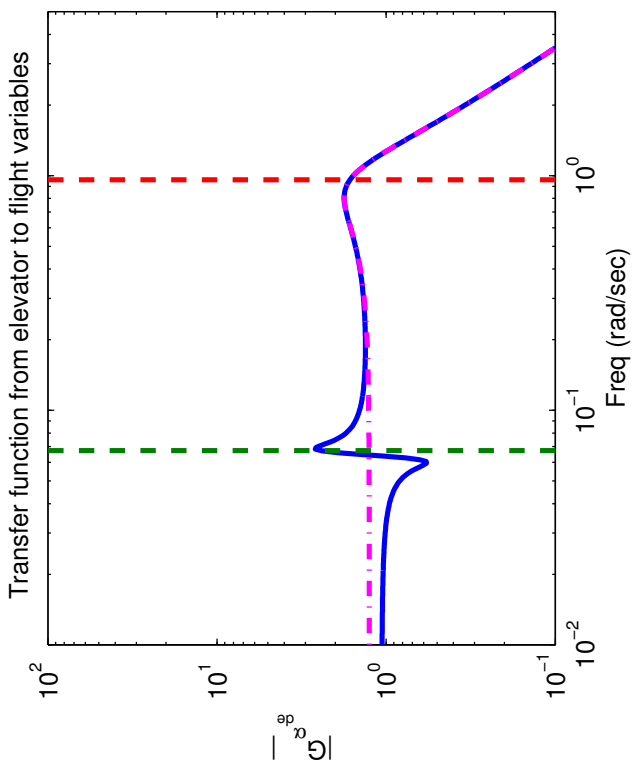
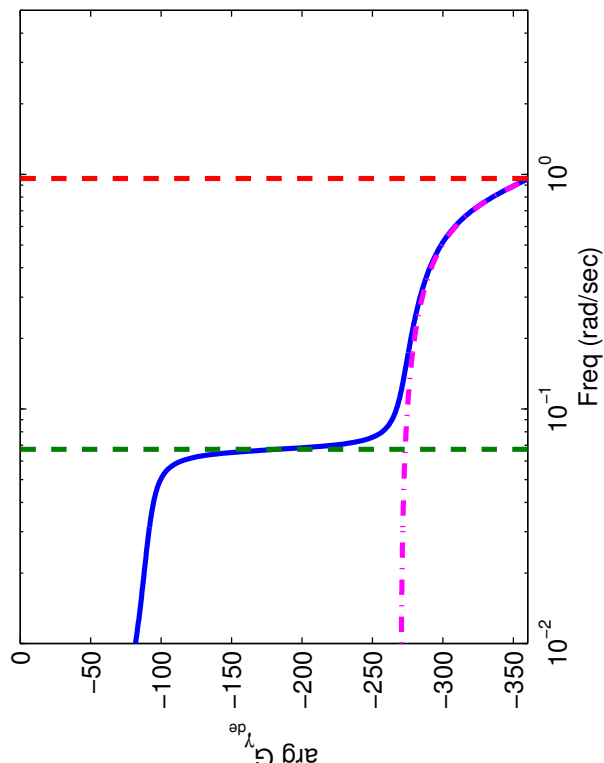
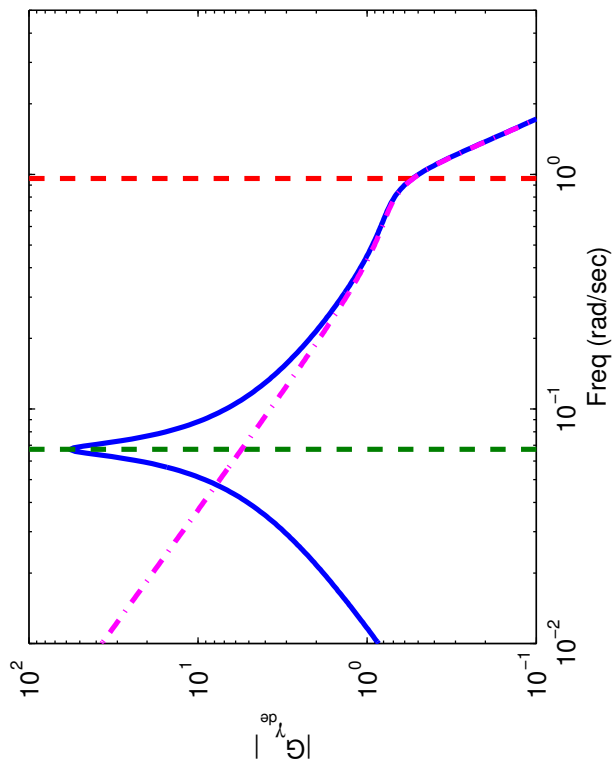
so

$$\begin{aligned} \zeta_{ph} &= \frac{X_u}{2m\omega_{ph}} = \frac{X_u U_0}{2\sqrt{2}mg} \\ &= \frac{1}{\sqrt{2}} \left(\frac{\rho U_o^2 S C_{D_0}}{\rho U_o^2 S C_{L_0}}\right) \\ &= \frac{1}{\sqrt{2}} \left(\frac{C_{D_0}}{C_{L_0}}\right) \end{aligned}$$

so the damping ratio of the approximate phugoid mode is **inversely proportional** to the **lift to drag** ratio.



Freq Comparison from elevator (Phugoid Model) – B747 at M=0.8. **Blue**– Full model, **Black**– Full approximate model, **Magenta**– Coarse approximate model



Freq Comparison from elevator (Short Period Model) – B747 at M=0.8. **Blue**– Full model, **Magenta**– Approximate model

Summary

- Approximate longitudinal models are fairly accurate
- Indicate that the aircraft responses are mainly determined by these stability derivatives:

<u>Property</u>	<u>Stability derivative</u>
Damping of the short period	M_q
Frequency of the short period	M_w
Damping of the Phugoid	X_u
Frequency of the Phugoid	Z_u

- Given a change in α , expect changes in u as well. These will both impact the lift and drag of the aircraft, requiring that we re-trim throttle setting to maintain whatever aspects of the flight condition might have changed (other than the ones we wanted to change). We have:

$$\begin{bmatrix} \Delta L \\ \Delta D \end{bmatrix} = \begin{bmatrix} L_u & L_\alpha \\ D_u & D_\alpha \end{bmatrix} \begin{bmatrix} u \\ \Delta\alpha \end{bmatrix}$$

But to maintain $L = W$, want $\Delta L = 0$, so $u = -\frac{L_\alpha}{L_u}\Delta\alpha$

Giving $\Delta D = \left(-\frac{L_\alpha}{L_u}D_u + D_\alpha\right)\Delta\alpha$

$$\begin{aligned} C_{D_\alpha} &= \frac{2C_{L_0}}{\pi eAR} C_{L_\alpha} \rightarrow D_\alpha = QSC_{D_\alpha} \\ &\rightarrow L_\alpha = QSC_{L_\alpha} \\ D_u &= \frac{QS}{U_0}(2C_{D_0}) \end{aligned} \quad (4-16)$$

$$L_u = \frac{QS}{U_0}(2C_{L_0}) \quad (4-17)$$

$$\begin{aligned} \Delta D &= QS \left(-\frac{C_{L_\alpha}}{2C_{L_0}/U_0} \left(\frac{2C_{D_0}}{U_0} \right) + C_{D_\alpha} \right) \Delta\alpha \\ &= \frac{QS}{C_{L_0}} \left(-C_{D_0} + \frac{2C_{L_0}^2}{\pi eAR} \right) C_{L_\alpha} \Delta\alpha \end{aligned}$$

$$\begin{aligned} \tan \Delta\gamma &= \frac{(T_0 + \Delta T) - (D_0 + \Delta D)}{L_0 + \Delta L} = \frac{-\Delta D}{L_0} \\ &= \left(\frac{C_{D_0}}{C_{L_0}} - \frac{2C_{L_0}}{\pi eAR} \right) \frac{C_{L_\alpha} \Delta\alpha}{C_{L_0}} \end{aligned}$$

For 747 (Reid 165 and Nelson 416), $AR = 7.14$, so $\pi eAR \approx 18$, $C_{L_0} = 0.654$ $C_{D_0} = 0.043$, $C_{L_\alpha} = 5.5$, for a $\Delta\alpha = -0.0185\text{rad}$ (6-7) $\Delta\gamma = -0.0006\text{rad}$. This is the opposite sign to the linear simulation results, but they are both very small numbers.

16.333 Lecture # 8

Aircraft Lateral Dynamics

Spiral, Roll, and Dutch Roll Modes

Aircraft Lateral Dynamics

- Using a procedure similar to the longitudinal case, we can develop the equations of motion for the **lateral dynamics**

$$\dot{x} = Ax + Bu, \quad x = \begin{bmatrix} v \\ p \\ r \\ \phi \end{bmatrix}, \quad u = \begin{bmatrix} \delta_a \\ \delta_r \end{bmatrix}$$

and $\dot{\psi} = r \sec \theta_0$

$$A = \begin{bmatrix} \frac{Y_v}{m} & \frac{Y_p}{m} & \frac{Y_r}{m} - U_0 & g \cos \theta_0 \\ \left(\frac{L_v}{I'_{xx}} + I'_{zx} N_v\right) & \left(\frac{L_p}{I'_{xx}} + I'_{zx} N_p\right) & \left(\frac{L_r}{I'_{xx}} + I'_{zx} N_r\right) & 0 \\ \left(I'_{zx} L_v + \frac{N_v}{I'_{zz}}\right) & \left(I'_{zx} L_p + \frac{N_p}{I'_{zz}}\right) & \left(I'_{zx} L_r + \frac{N_r}{I'_{zz}}\right) & 0 \\ 0 & 1 & \tan \theta_0 & 0 \end{bmatrix}$$

where

$$I'_{xx} = (I_{xx} I_{zz} - I_{zx}^2) / I_{zz}$$

$$I'_{zz} = (I_{xx} I_{zz} - I_{zx}^2) / I_{xx}$$

$$I'_{zx} = I_{zx} / (I_{xx} I_{zz} - I_{zx}^2)$$

and

$$B = \begin{bmatrix} (m)^{-1} & 0 & 0 \\ 0 & (I'_{xx})^{-1} & I'_{zx} \\ 0 & I'_{zx} & (I'_{zz})^{-1} \\ 0 & 0 & 0 \end{bmatrix} \cdot \begin{bmatrix} Y_{\delta_a} & Y_{\delta_r} \\ L_{\delta_a} & L_{\delta_r} \\ N_{\delta_a} & N_{\delta_r} \end{bmatrix}$$

Lateral Stability Derivatives

- A key to understanding the lateral dynamics is **roll-yaw coupling**.
- L_p rolling moment due to roll rate:
 - Roll rate p causes right to move wing down, left wing to move up
→ Vertical velocity distribution over the wing $W = py$
 - Leads to a spanwise change in the AOA: $\alpha_r(y) = py/U_0$
 - Creates lift distribution (chordwise strips)

$$\delta L_w(y) = \frac{1}{2} \rho U_0^2 C_{l_\alpha} \alpha_r(y) c_y dy$$

- Net result is higher lift on right, lower on left
- Rolling moment:

$$L = \int_{-b/2}^{b/2} \delta L_w(y) \cdot (-y) dy = -\frac{1}{2} \rho U_0^2 \int_{-b/2}^{b/2} C_{l_\alpha} \frac{py^2}{U_0} c_y dy \Rightarrow L_p < 0$$

- **Key point: positive roll rate \Rightarrow negative roll moment.**

- L_r rolling moment due to yaw rate:
 - Positive r has left wing advancing, right wing retreating
→ Horizontal velocity distribution over wing $U = U_0 - ry$
 - Creates lift distribution over wing (chordwise strips)

$$L_w(y) \sim \frac{1}{2} \rho U^2 C_l c dy \approx \frac{1}{2} \rho (U_0^2 - 2U_0 r y) C_l c_y dy$$

- Net result is higher lift on the left, lower on the right.
- Rolling Moment: $L = \int_{-b/2}^{b/2} L_w(y) \cdot (-y) dy \approx \rho U_0 r \int_{-b/2}^{b/2} C_l c_y y^2 dy$
- For large aspect ratio rectangular wing (crude)

$$L_r \approx \left(\frac{1}{6} \text{ to } \frac{1}{4}\right) C_L > 0$$

- **Key point: positive yaw rate \Rightarrow positive roll moment.**
-

- N_p yawing moment due to roll rate:
 - Rolling wing induces a change in spanwise AOA, which changes the spanwise **lift** and **drag**.
 - Distributed drag change creates a yawing moment. Expect higher drag on right (lower on left) → positive yaw moment
 - There is both a change in the lift (larger on downward wing because of the increase in α) and a rotation (leans forward on downward wing because of the larger α). → negative yaw moment
 - In general hard to know which effect is larger. Nelson suggests that for a rectangular wing, crude estimate is that

$$N_p \approx \frac{1}{2} \rho U_0^2 S b \left(-\frac{C_L}{8} \right) < 0$$

- N_r yawing moment due to yaw rate:
 - Key in determining stability properties – mostly from fin.
 - Positive r has fin moving to the left which increases the apparent angle of attack by

$$\Delta\alpha_f = \frac{r l_f}{(U_0)_f}$$

- Creates increase in lift at the tail fin by

$$\Delta L_f = \frac{1}{2} \rho (U_0)_f^2 S_f C_{L\alpha_f} \Delta\alpha_f$$

- Creates a change in the yaw moment of

$$N = -l_f \Delta L_f = -\frac{1}{2} \rho (U_0)_f^2 S_f C_{L\alpha_f} r l_f^2$$

- So $N_r = -\frac{1}{2} \rho (U_0)_f^2 S_f C_{L\alpha_f} l_f^2 < 0$

- **Key point: positive yaw rate ⇒ negative yaw moment.**

	L	N
p	< 0	$?$
r	> 0	< 0

Numerical Results

- The code gives the numerical values for all of the stability derivatives. Can solve for the eigenvalues of the matrix A to find the modes of the system.

$$-0.0331 \pm 0.9470i$$

$$-0.5633$$

$$-0.0073$$

– Stable, but there is one very slow pole.

- There are 3 modes, but they are a **lot more complicated** than the longitudinal case.

Slow mode	-0.0073	⇒	Spiral Mode
Fast real	-0.5633	⇒	Roll Damping
Oscillatory	$-0.0331 \pm 0.9470i$	⇒	Dutch Roll

Can look at normalized eigenvectors:

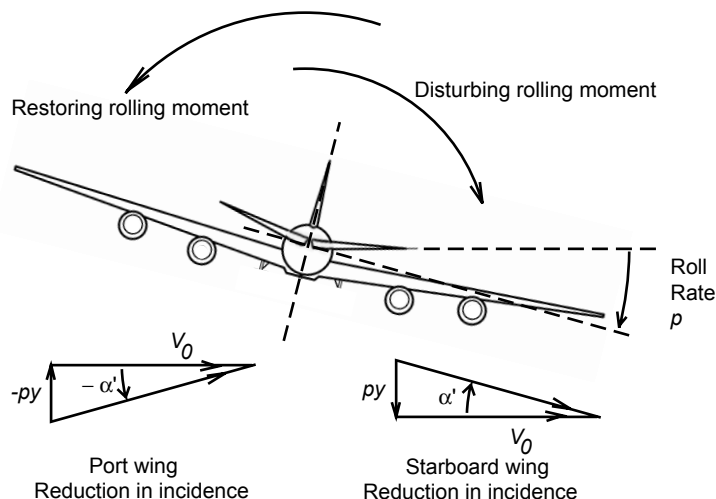
	Spiral	Roll	Dutch Roll	
$\beta = w/U_0$	0.0067	-0.0197	0.3269	-28°
$\hat{p} = p/(2U_0/b)$	-0.0009	-0.0712	0.1198	92°
$\hat{r} = r/(2U_0/b)$	0.0052	0.0040	0.0368	-112°
ϕ	1.0000	1.0000	1.0000	0°

Not as enlightening as the longitudinal case.

Lateral Modes

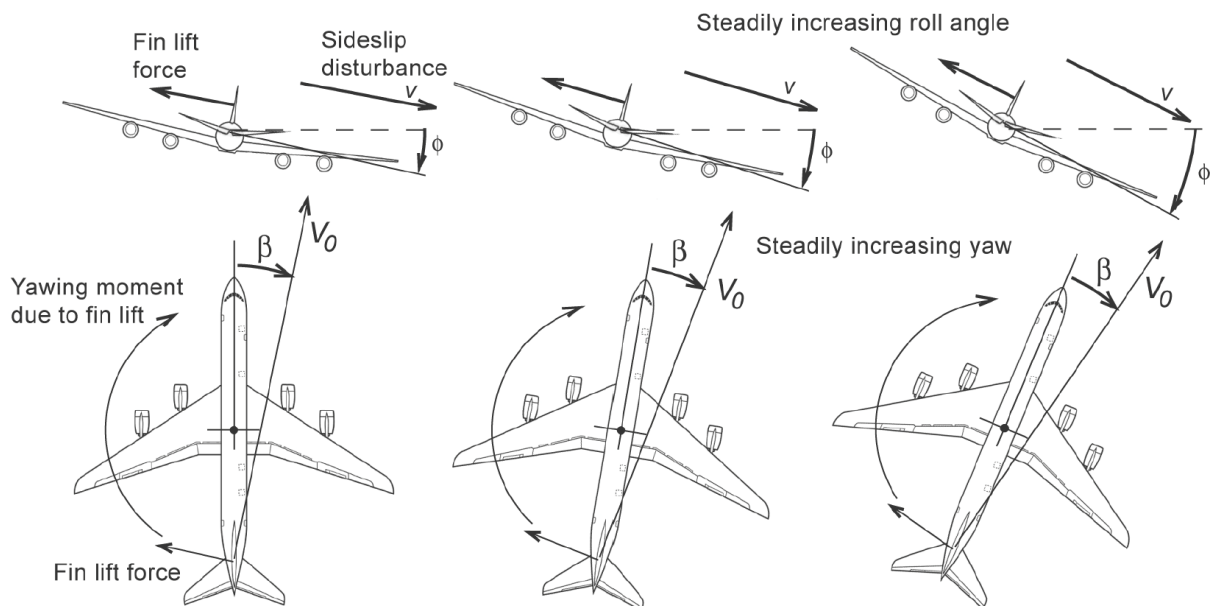
Roll Damping - well damped.

- As the plane rolls, the wing going down has an increased α (wind is effectively “coming up” more at the wing)
- Opposite effect for other wing.
- There is a difference in the lift generated by both wings
→ more on side going down
- The differential lift creates a **moment** that tends to **restore** the equilibrium. Recall that $L_p < 0$
- After a disturbance, the roll rate builds up exponentially until the restoring moment balances the disturbing moment, and a steady roll is established.



Spiral Mode - slow, often unstable.

- From level flight, consider a disturbance that creates a small roll angle $\phi > 0$ \rightarrow This results in a small side-slip v (vehicle *slides downhill*)
- Now the tail fin hits on the oncoming air at an incidence angle β \rightarrow extra tail lift \rightarrow positive yawing moment
- Moment creates positive yaw rate that creates positive roll moment ($L_r > 0$) that increases the roll angle and tends to increase the side-slip \rightarrow makes things worse.
- If unstable and left unchecked, the aircraft would fly a slowly diverging path in roll, yaw, and altitude \Rightarrow it would tend to *spiral* into the ground!!

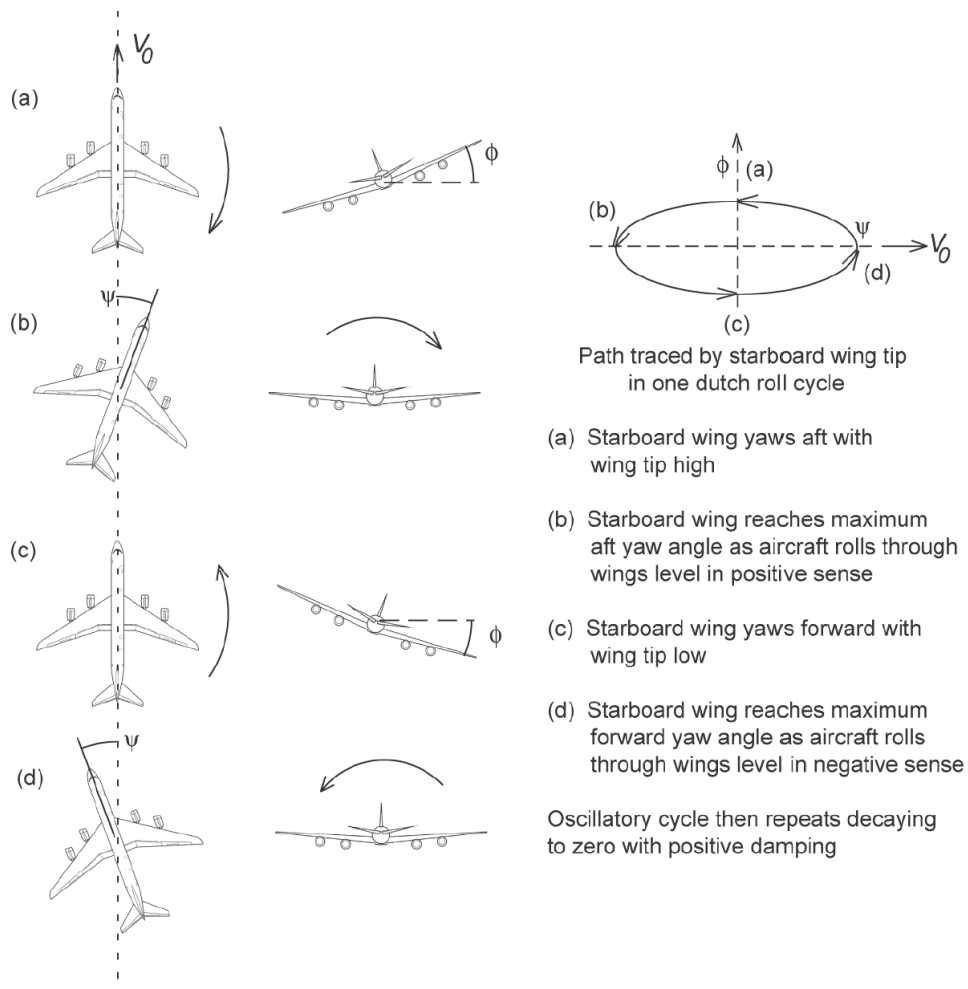


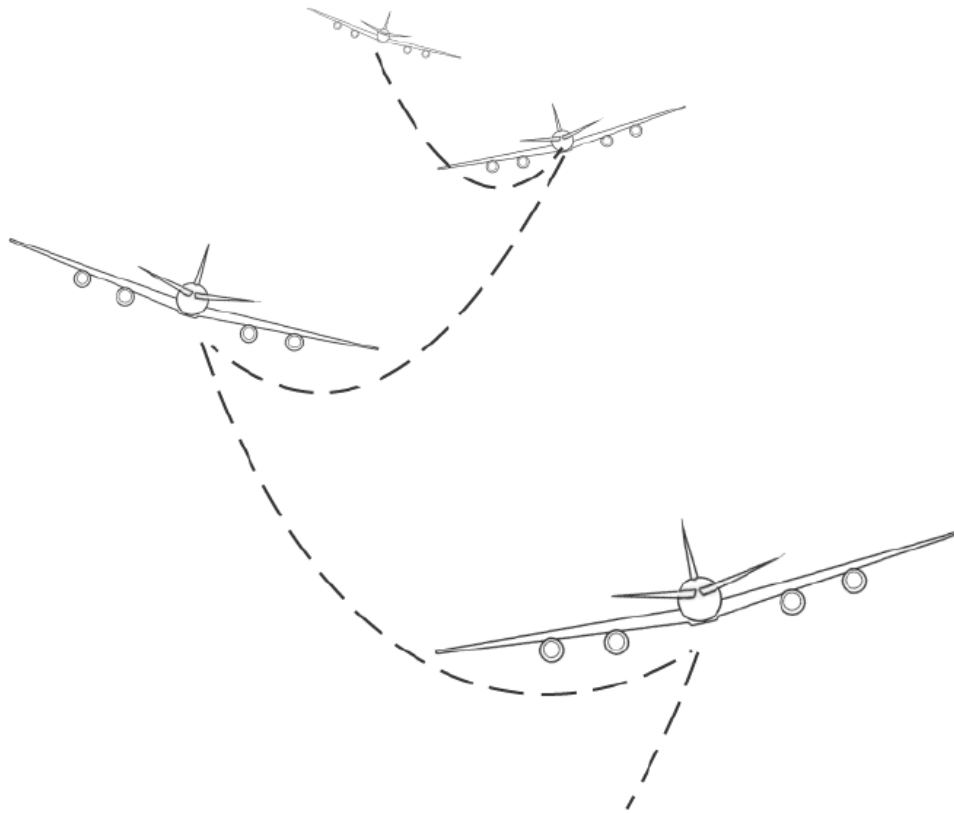
- Can get a restoring torque from the wing **dihedral**
 - Want a small tail to reduce the impact of the spiral mode.
-

Dutch Roll - damped oscillation in yaw, that couples into roll.

- Frequency similar to longitudinal short period mode, not as well damped (fin less effective than horizontal tail).
 - Consider a disturbance from straight-level flight
 - Oscillation in yaw ψ (fin provides the *aerodynamic stiffness*)
 - Wings moving back and forth due to yaw motion result in oscillatory differential lift/drag (wing moving forward generates more lift) $L_r > 0$
 - Oscillation in roll ϕ that lags ψ by approximately 90°
- ⇒ Forward going wing is low

Oscillating roll ⇒ sideslip in direction of low wing.





- Do you know the origins on the name of the mode?
- Damp the Dutch roll mode with a large tail fin.

Aircraft Actuator Influence

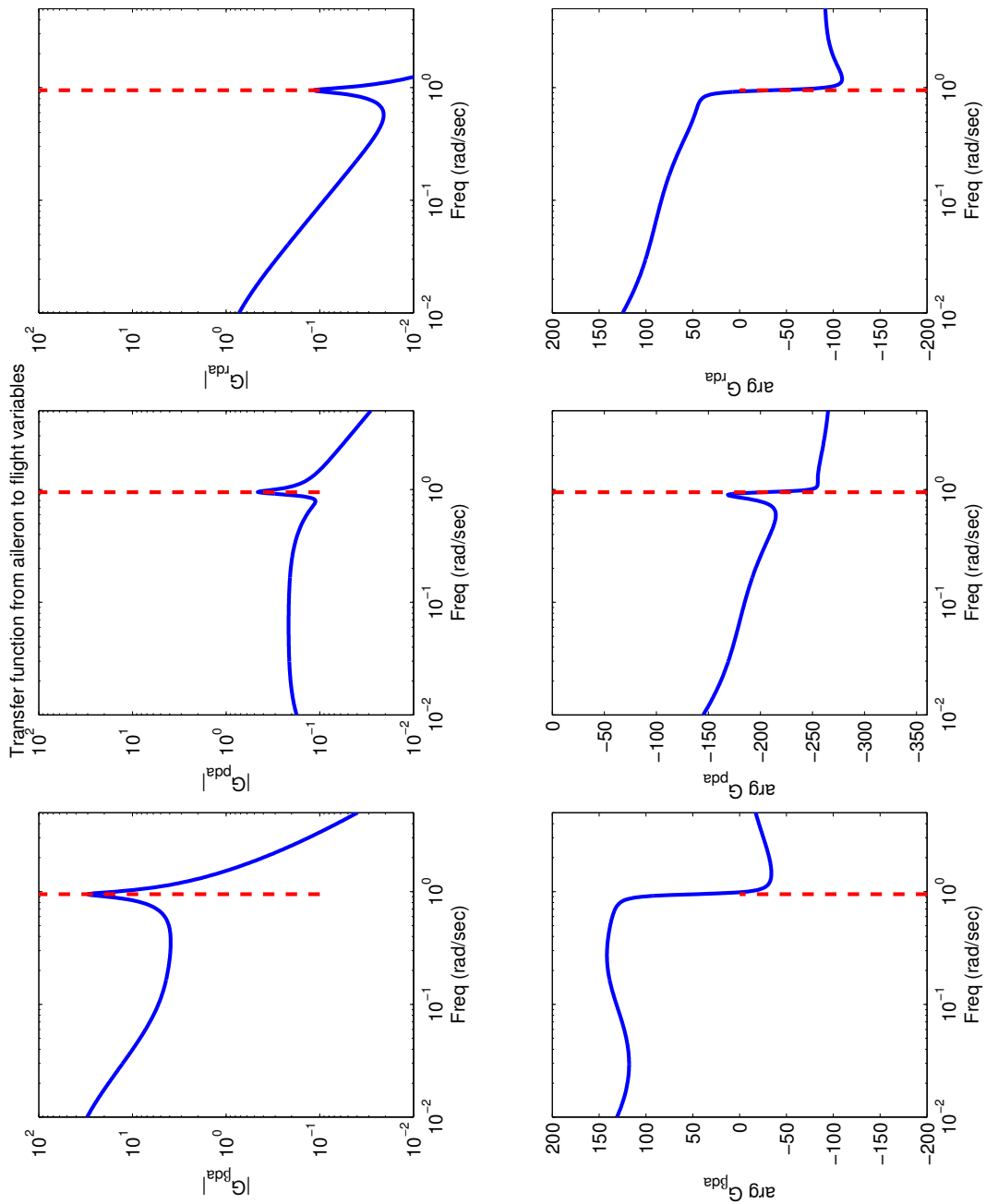


Figure 1: Aileron impulse to flight variables. Response primarily in ϕ .

- Transfer functions dominated by lightly damped Dutch-roll mode.
- Note the rudder is physically quite high, so it also influences the A/C roll.
- Ailerons influence the Yaw because of the differential drag

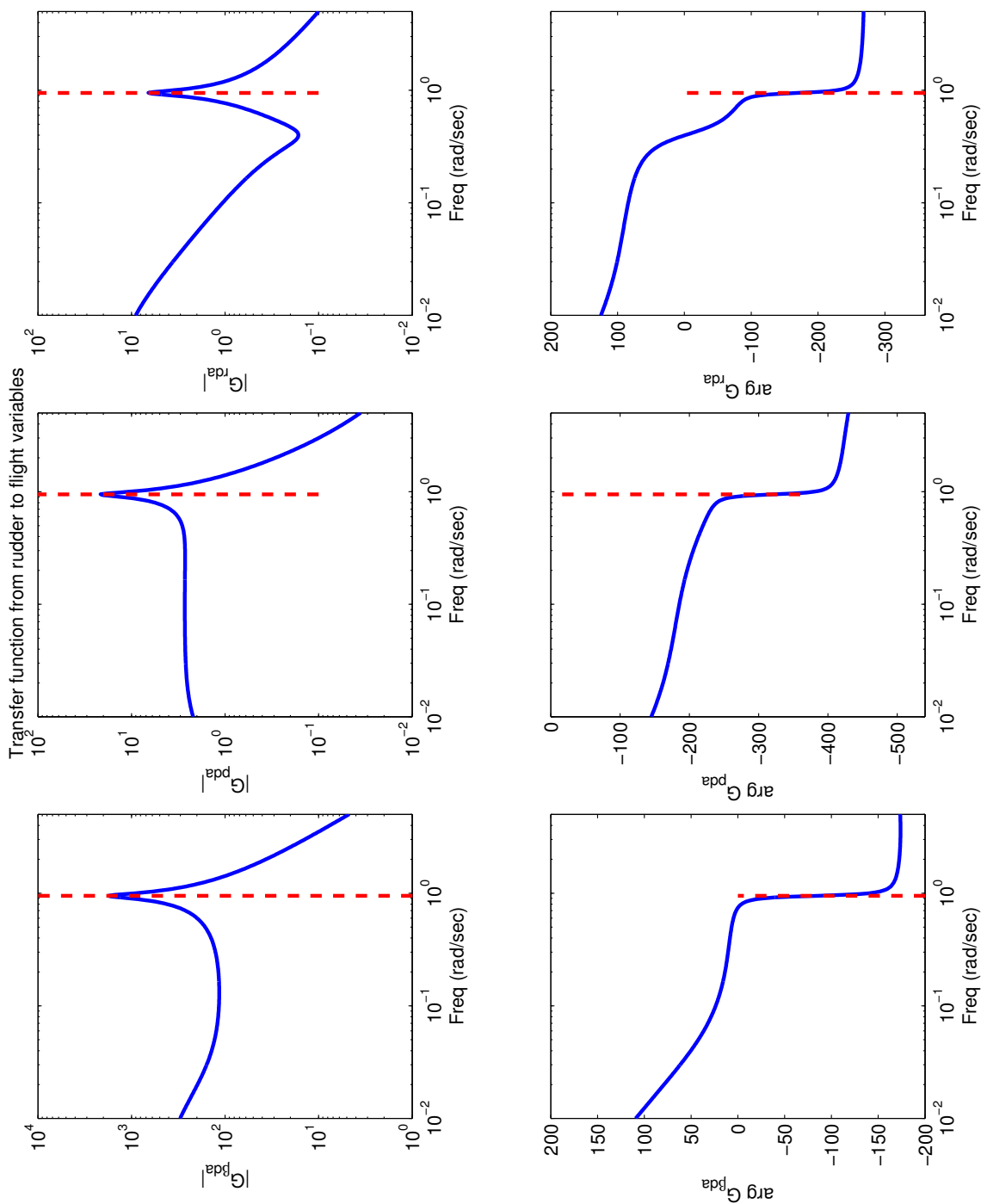


Figure 2: Aileron impulse to flight variables. Response primarily in ϕ .

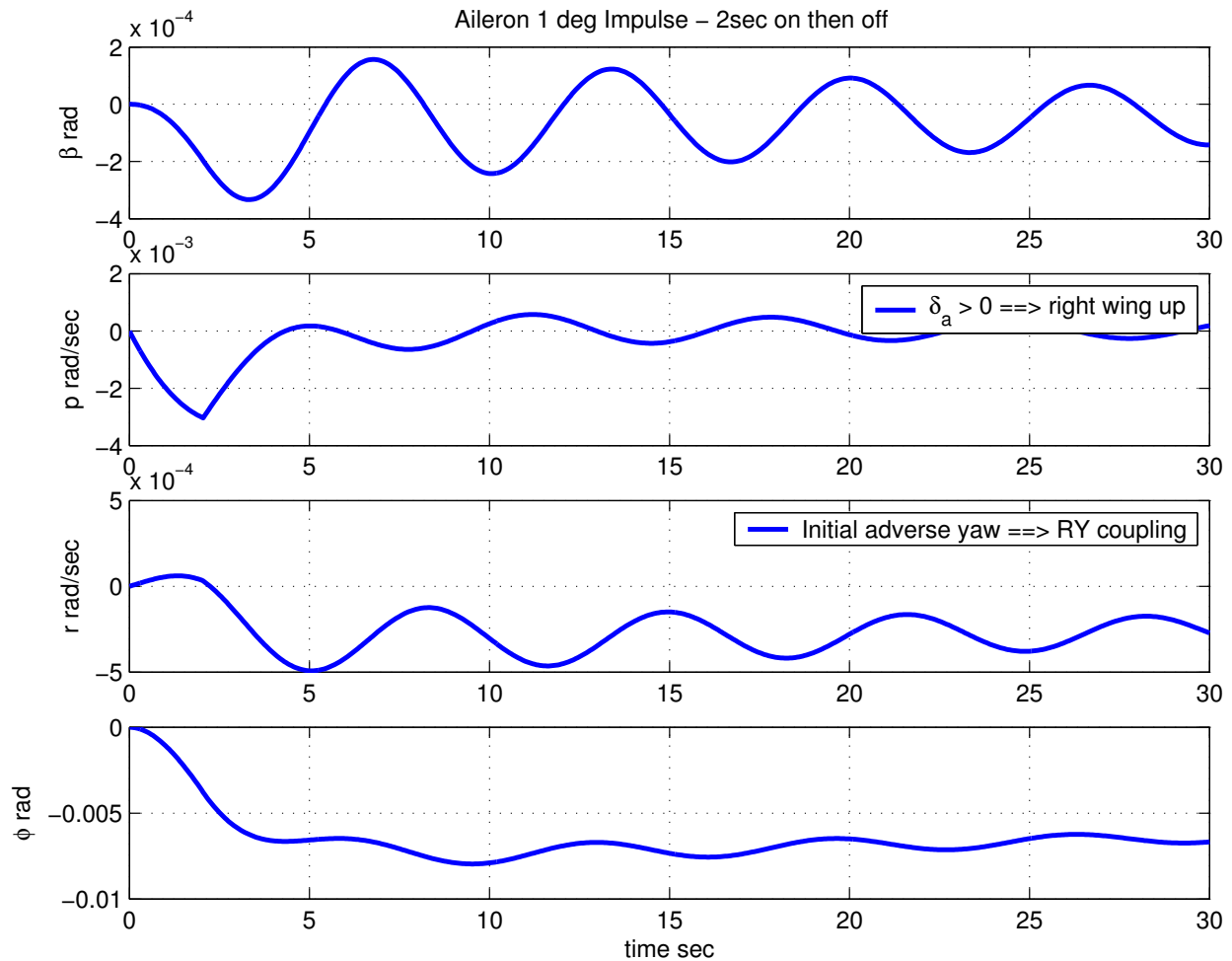


Figure 3: Aileron impulse to flight variables

- **Aileron** $\delta_a = 1\text{deg}$ impulse for 2 sec.
 - Since $\delta_a > 0$ then right aileron goes down, and right wing goes up \rightarrow Reid's notation, and it is **not** consistent with the picture on 6-4 (from Nelson).
 - Influence of the roll mode seen in the response of p to application and release of the aileron input.
 - See effect of *adverse yaw* in the yaw rate response caused by the differential drag due to aileron deflection.
 - Spiral mode harder to see.
 - Dutch mode response in other variables clear (1 rad/sec \sim 6 sec period).

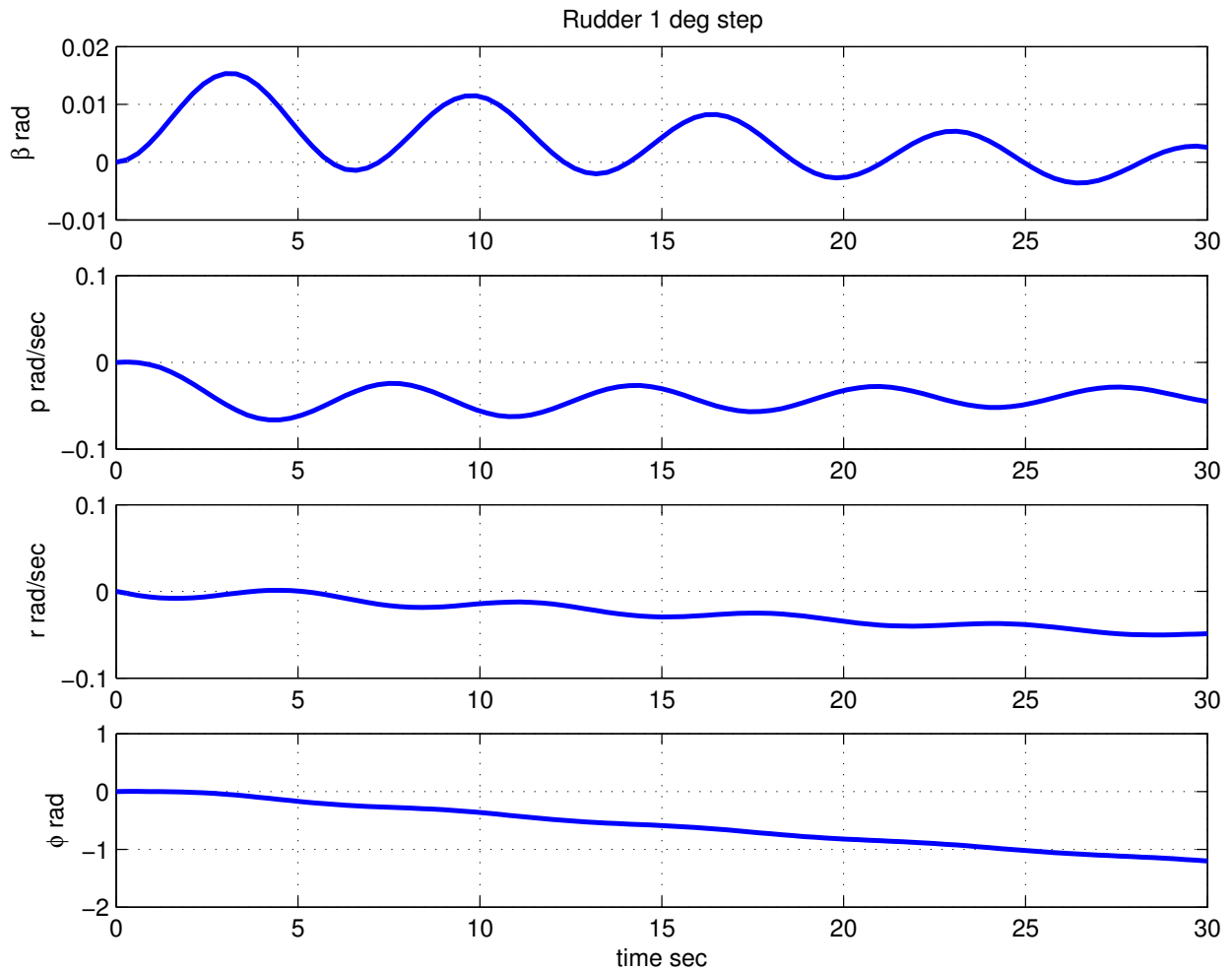


Figure 4: Rudder step to flight variables

- **Rudder step input** 1deg step.
 - Dutch roll response very clear. Other 2 modes are much less pronounced.
 - β shows a very lightly damped decay.
 - p clearly excited as well. Doesn't show it, but often see evidence of adverse roll in p response where initial p is opposite sign to steady state value. Reason is that the forces act on the fin which is well above the $cg \rightarrow$ and the aircraft responds rapidly (initially) in roll.
 - ϕ ultimately oscillates around 2.5°